

# Practical Enterprise Modelling: ISA 88 and ISA 95 standards

IEC SB3 Sponsored Seminar  
Workshop on Industrial Automation  
Objects

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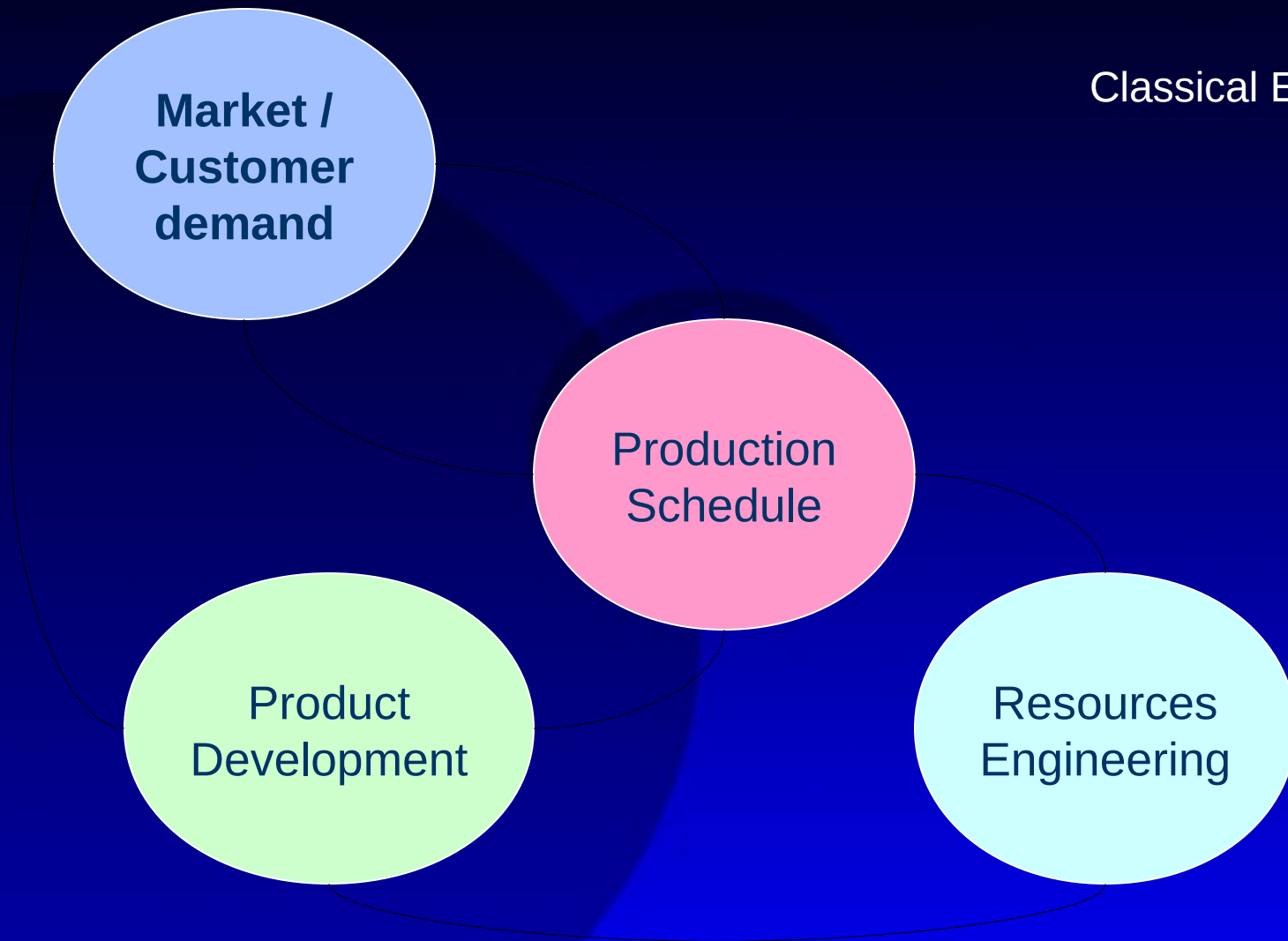
# Agenda

- ISA 88 and 95 in SCM and Production Scheduling
- ISA 95 : Enterprise-Production Communication
- ISA 88 : Modular Control

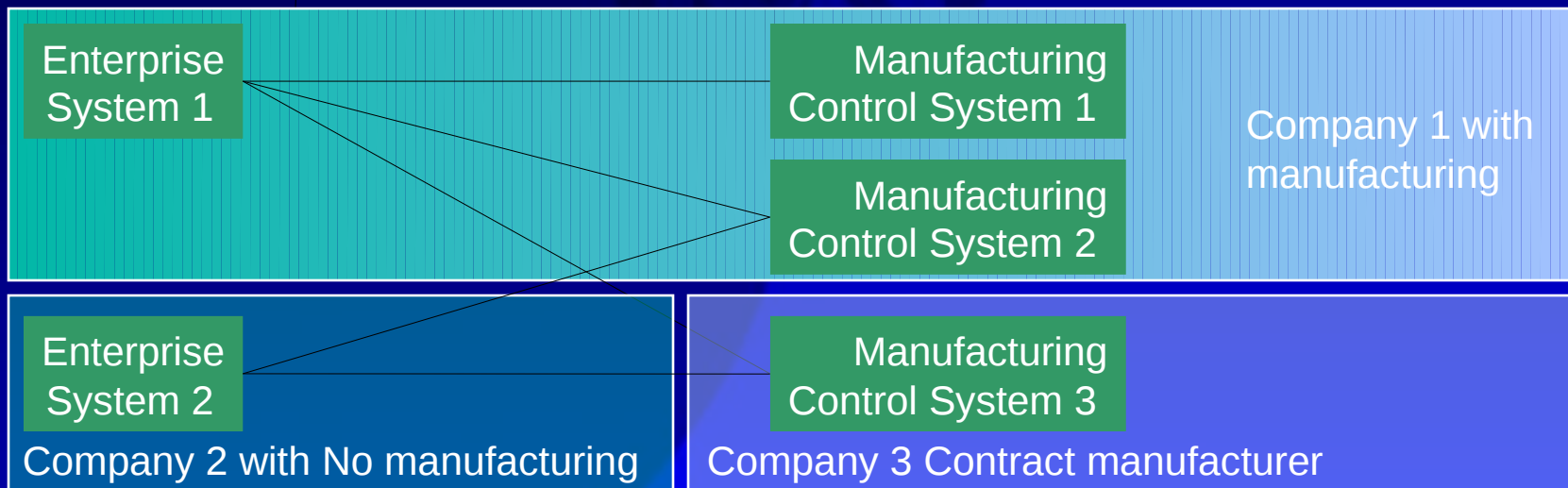
# ISA 88 and 95 in SCM and Production Scheduling

# Market / Customer driven production

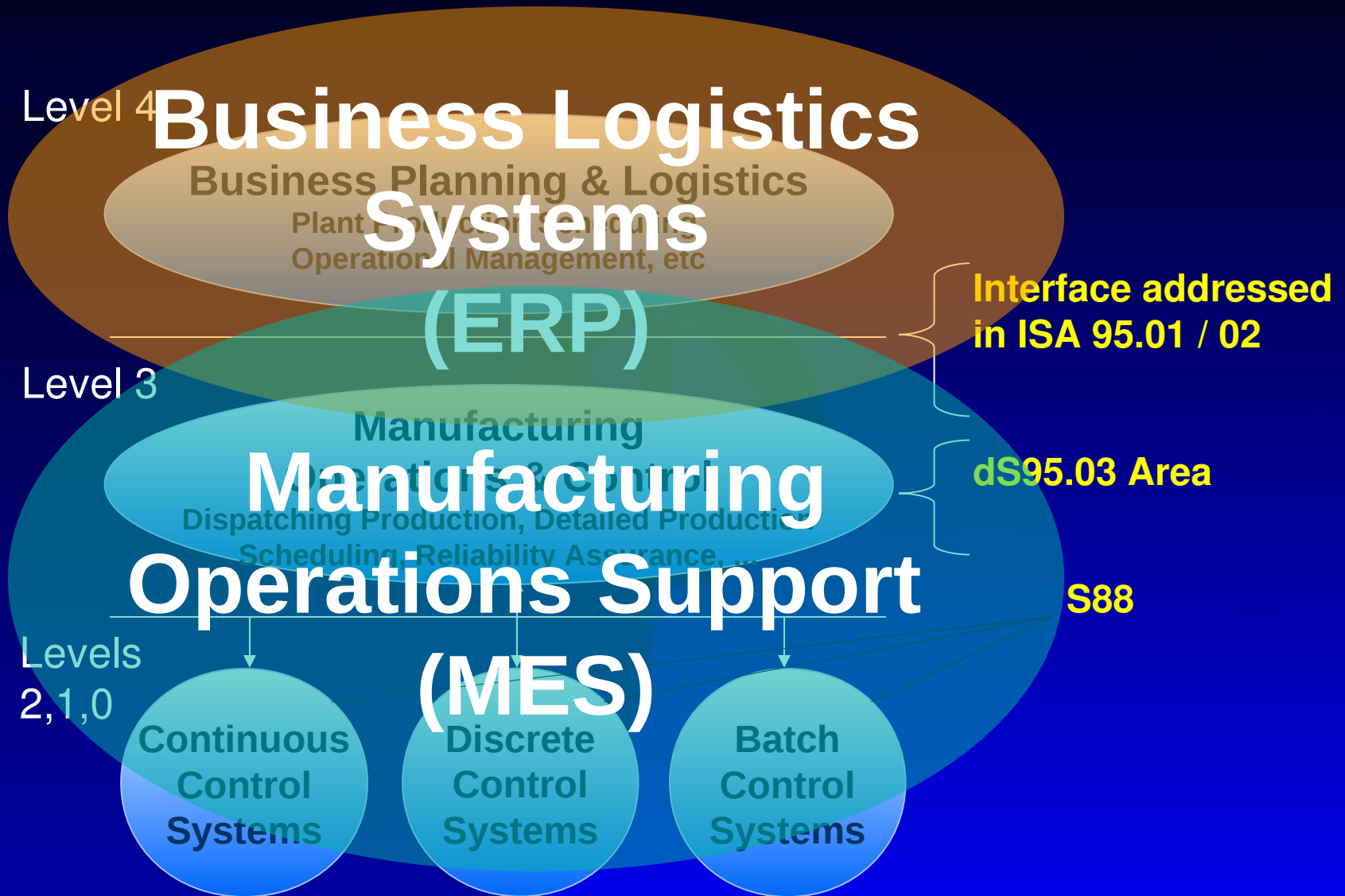
Classical Enterprise



# Agile Enterprise

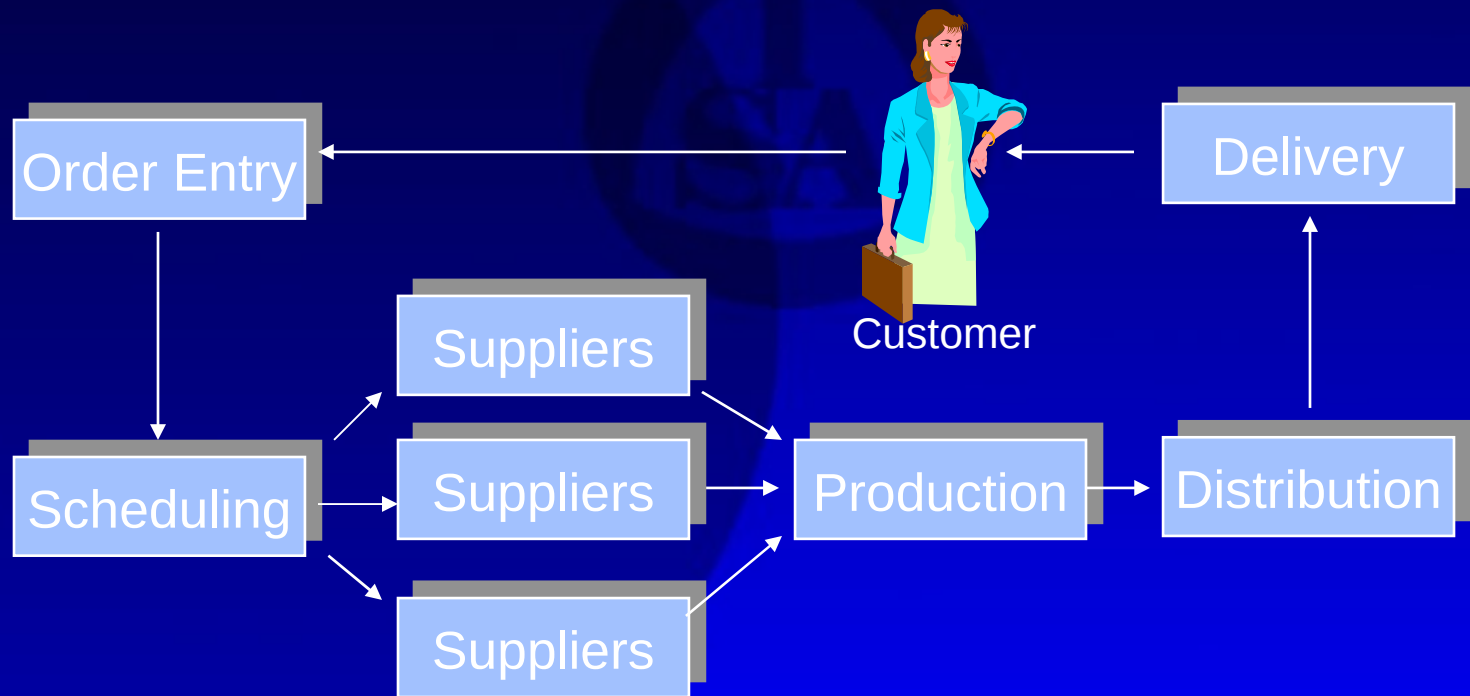


# S95.01 Scope

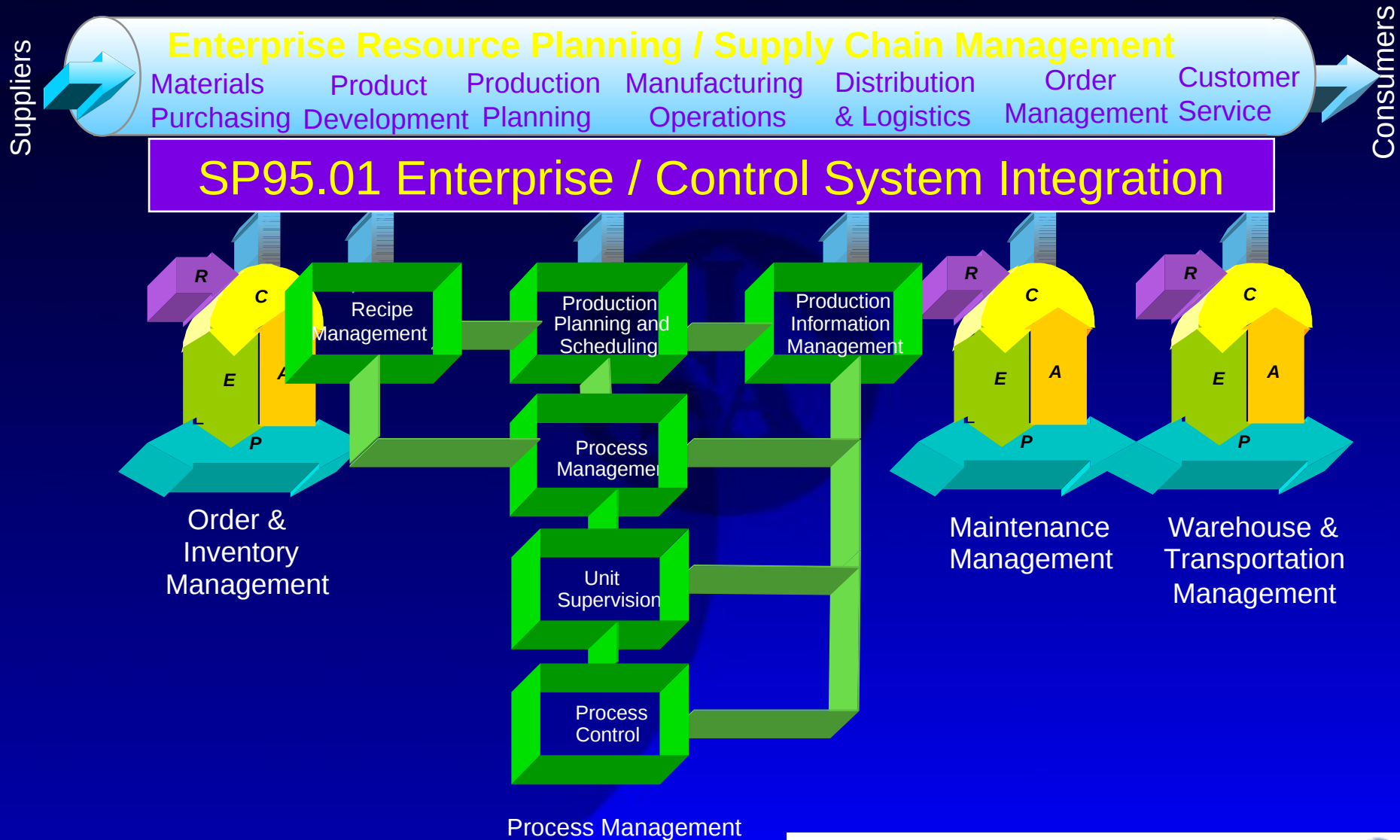


# Manufacturing in The Supply Chain

- The Supply Chain
  - The network of activities in a company that take place from customer order to customer delivery

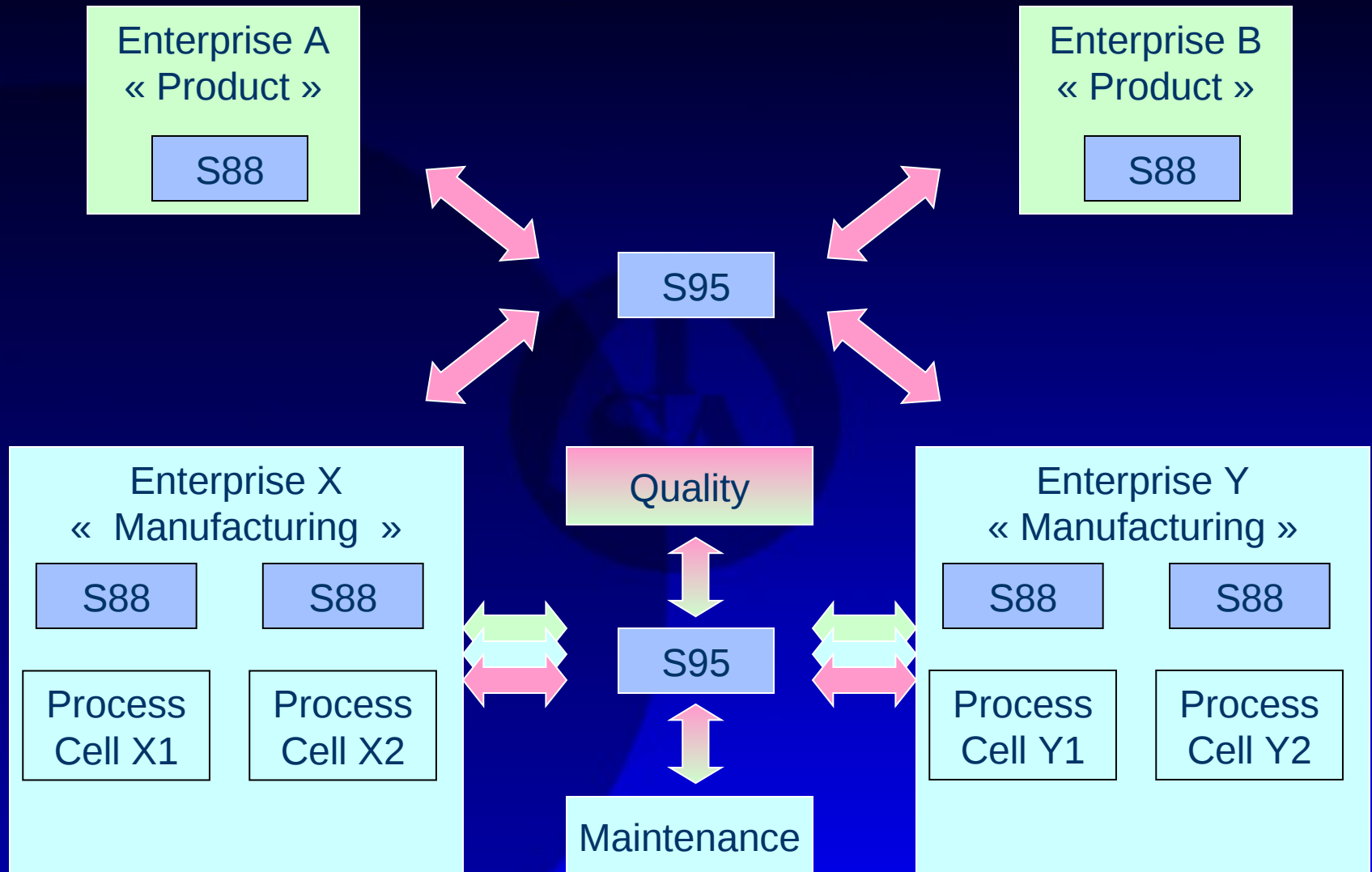


# S95/S88 and The Supply Chain

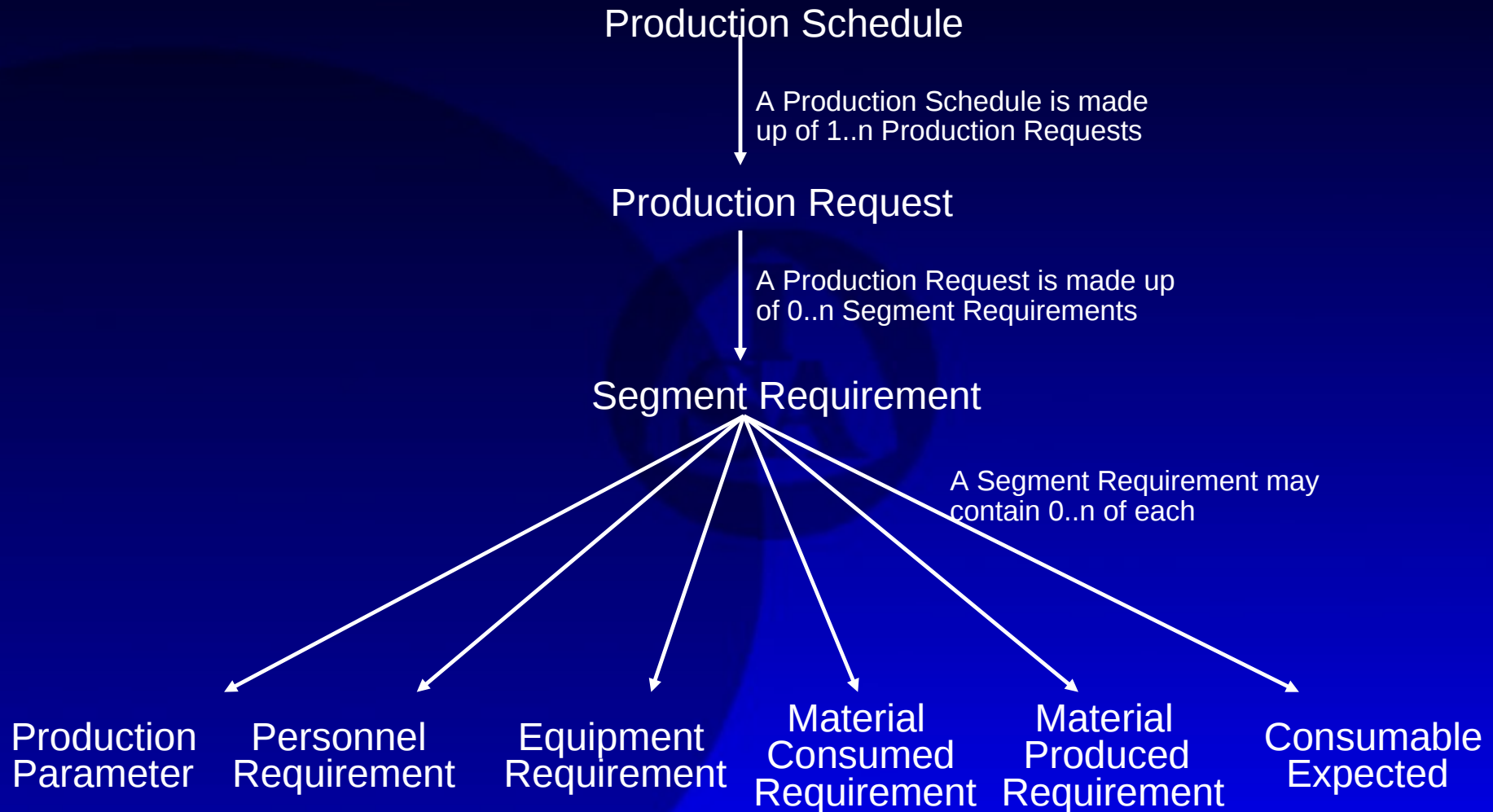




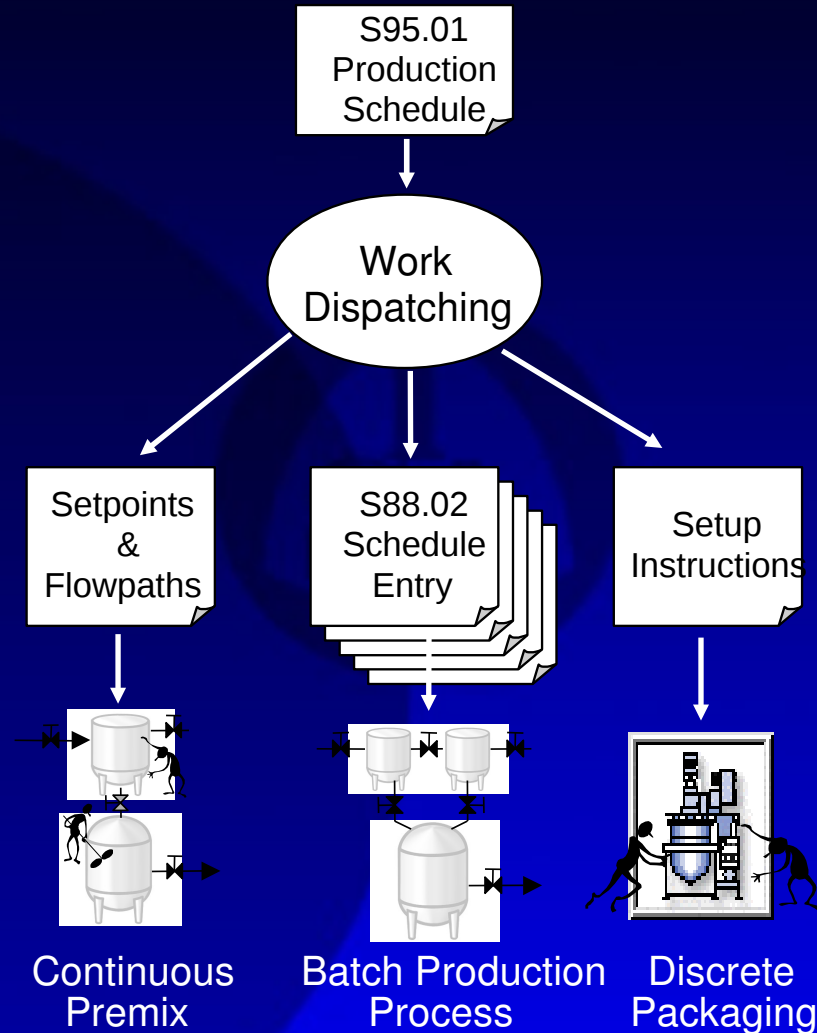
# S88 et S95



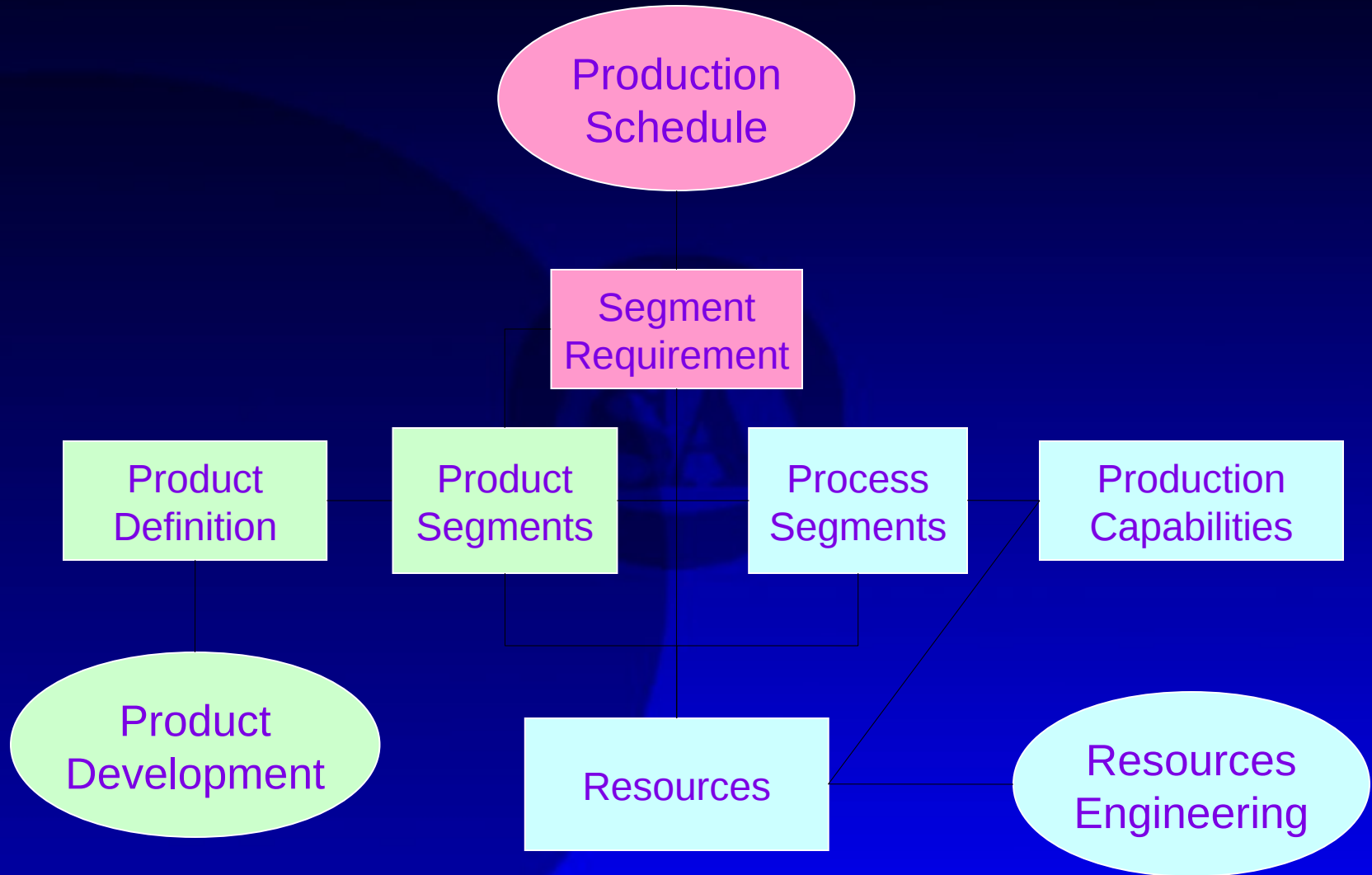
# S95.01 Production Schedule Structure



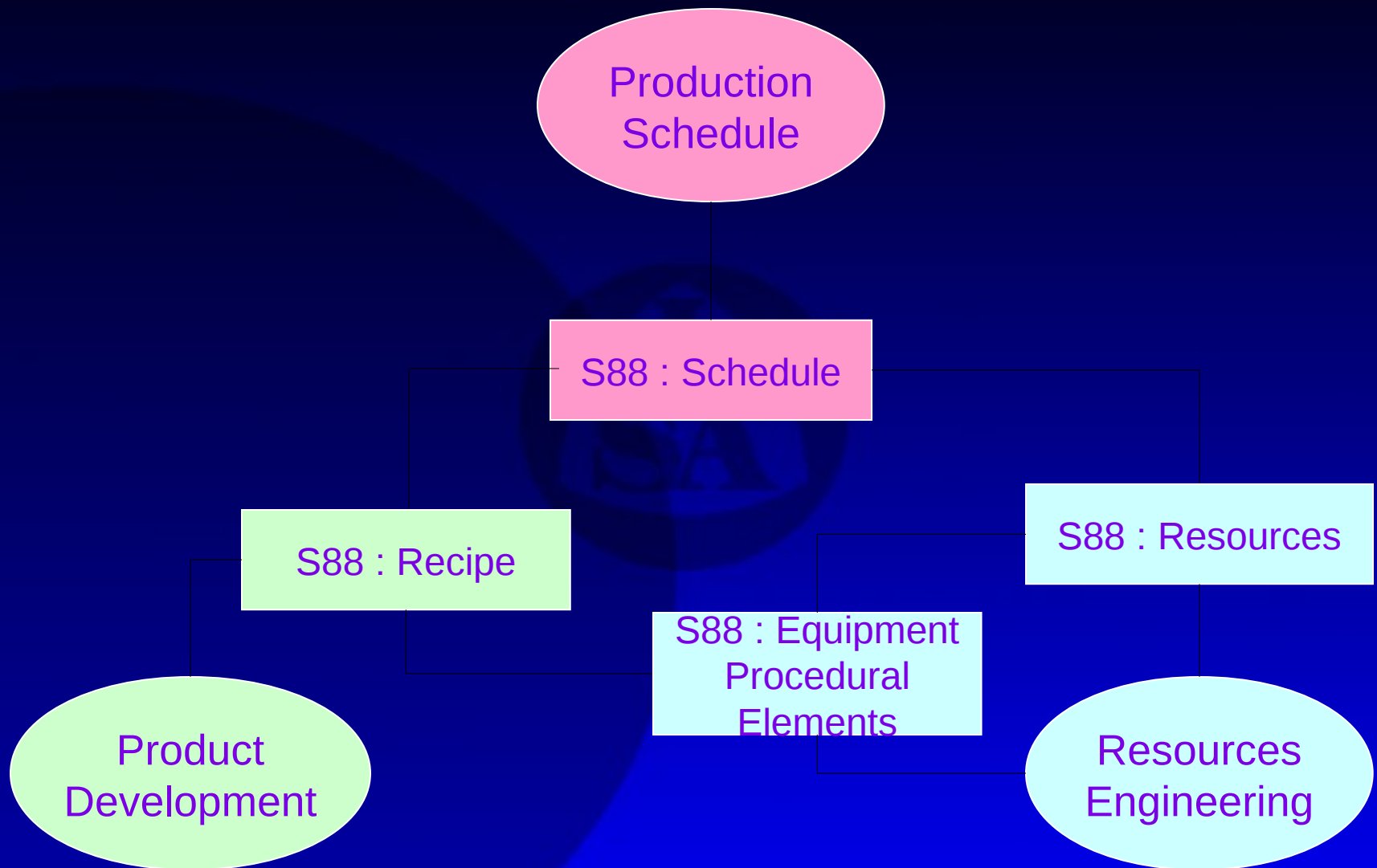
# Mixed Format Schedule Application



# S95 in Production System Lifecycles



# S88 in Production System Lifecycles



# ISA 95 : Enterprise – Production Communication

# What is ISA95 ? Status

- SP95 committee started in October 1996
- ANSI/ISA95.00.01 available from ISA
  - Submitted to IEC/ISO
  - Joint Working Group (JWG 15) to be established
- ISA 95.00.02 in draft, out for vote
  - Out for committee ballot and public comment
- ISA 95.00.03 in draft
  - Still under development in the committee
- World Batch Forum
  - Developing XML Schemas for the exchanged information

# Some SP95 Committee Members / Supporters

## • Users

- |                  |          |                    |              |
|------------------|----------|--------------------|--------------|
| • Eli Lilly      | DuPont   | Lyondell Chemical  | Lubrizol     |
| • Dow Corning    |          | Ben & Jerry's      | Novo Nordisk |
| • Rohm & Haas    | Sterling | Tava Technologies  | EastmanK     |
| • Bayer          | IBM      | Aurora Biosciences | Genemtech    |
| • Merck          | Nestle   | Pharmacia          |              |
| • Procter&Gamble |          |                    |              |
| • UOP            |          |                    |              |

## • Vendors

- |              |           |             |                 |
|--------------|-----------|-------------|-----------------|
| • ABB        | AspenTech | Siemens     | BaseTen         |
| • SAP        | Sequencia | InCode      | Wonderware      |
| • ABB        | Rockwell  | Yokogawa    | Foxboro Propack |
| • Data       |           |             |                 |
| • Honeywell  | FRSI      | InCode      | Oracle          |
| • Marcam     | OSI       | Intellution | Schneider       |
| • Electric   |           |             |                 |
| • GSE System | HP        | IBM GS      | Microsoft       |
| • ORSI       |           |             |                 |

## • General

- |          |               |    |
|----------|---------------|----|
| • Purdue | Fluor Daniels | AN |
|----------|---------------|----|



# Why Did We Start SP95 ?

- Integration of business (logistics) systems to manufacturing is hard to do
  - Different systems, cultures, terminology...
  - Many benefits expected from standardization and documentation of “best practices”
- Effective operation of manufacturing is hard to do
  - MES solutions are too related to processing methods and too industry-specific
  - Many benefits expected from standardization and documentation of “best practices”



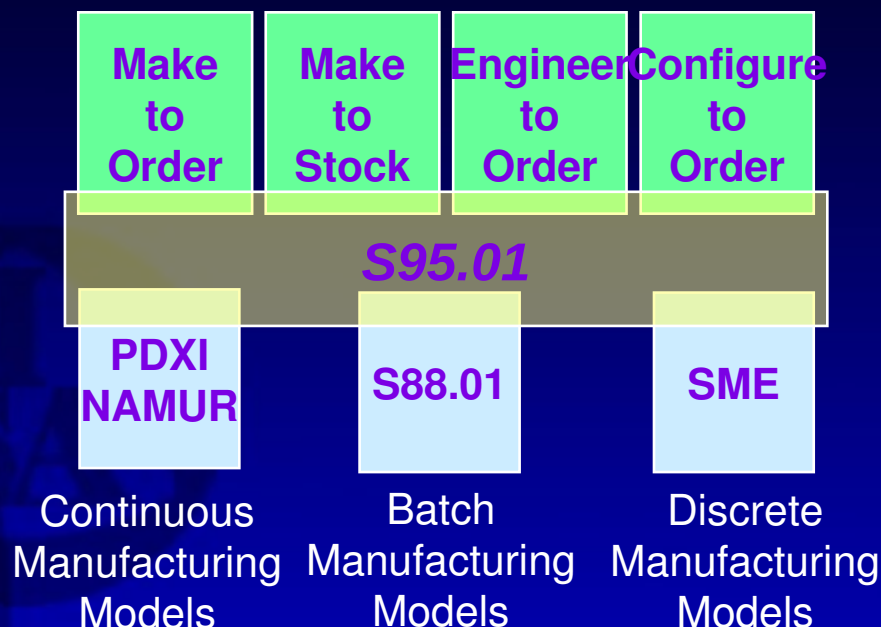
# Business Defines the Need

- There must always be a business need for information to be exchanged
- Requirements for exchanged information are always driven by business needs & business processes
- Typical Business Drivers:
  - Available To Promise
  - Reduced Cycle Time
  - Supply Chain Optimization
  - Asset Efficiency
  - Agile Manufacturing

# How Does S95\* Help?

- Separate the business processes from the manufacturing processes
  - Allow changes in production processes without requiring unnecessary changes scheduling and logistics processes
- Provide a clear demarcation of responsibilities and functions
- Provide a clear description of exchanged information

## Alternate Logistics Strategies



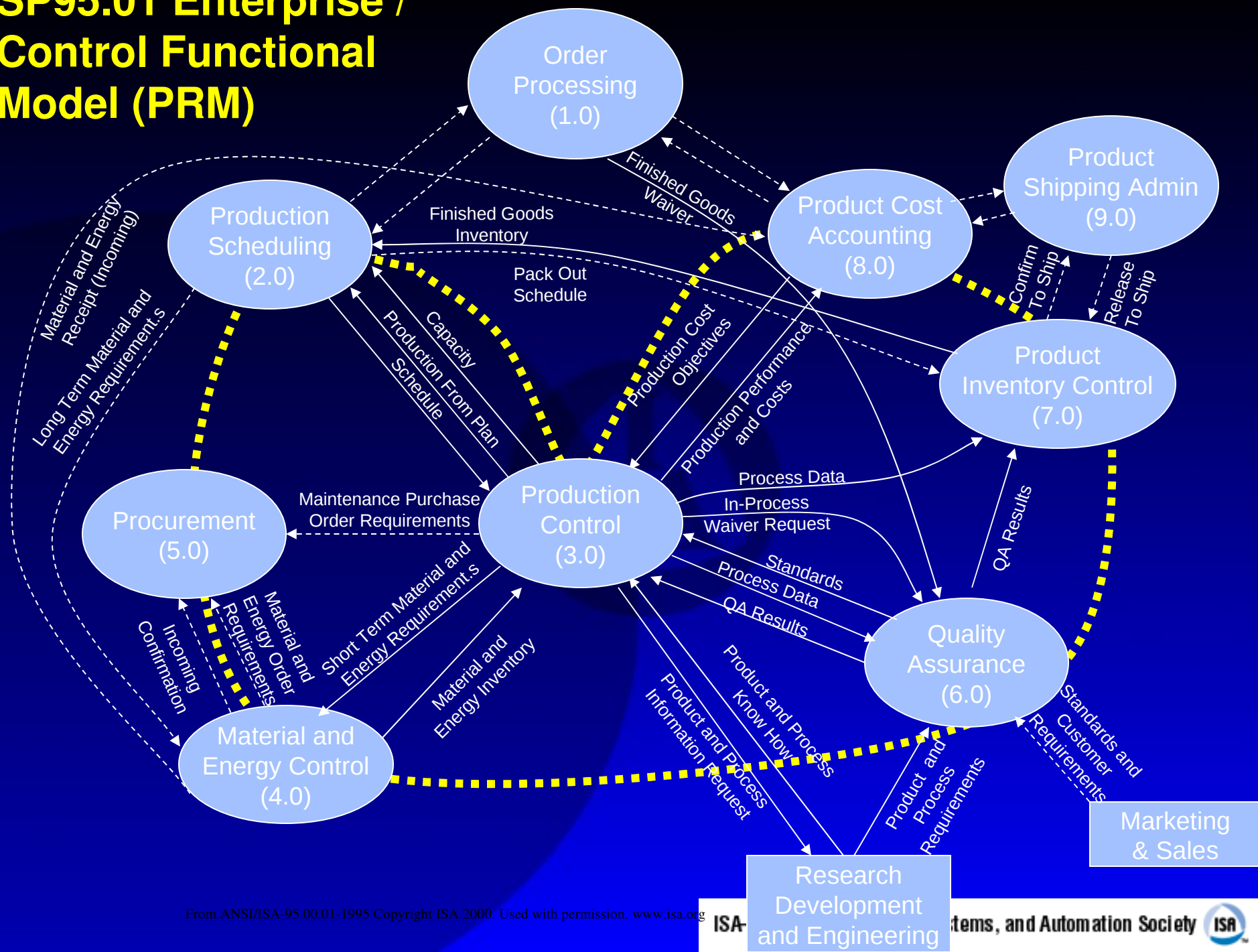
## Alternate Manufacturing Strategies

\* S95 is used as a short form for ANSI/ISA95

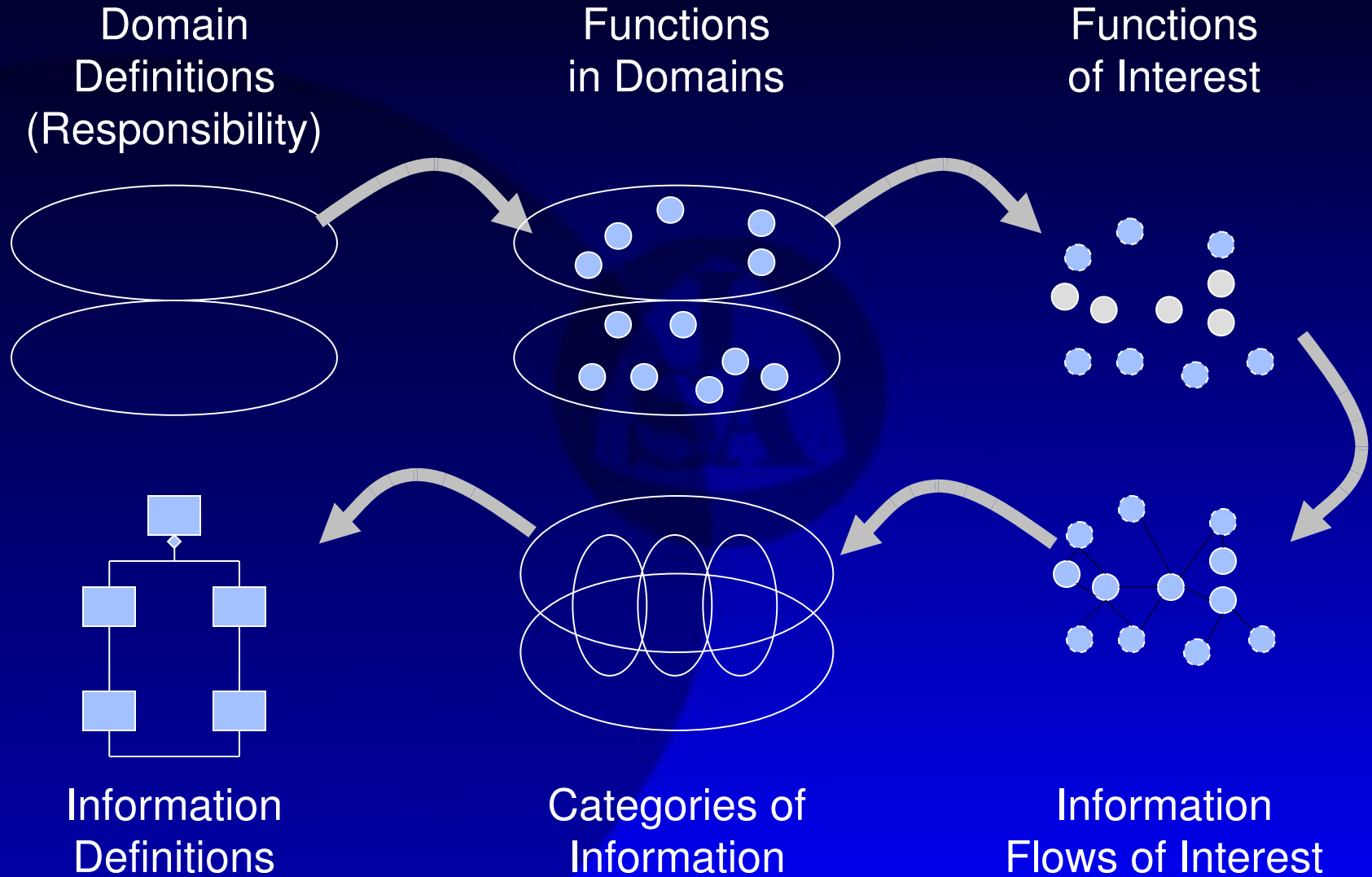
# Scope of S95.01

- The definition of the scope of the manufacturing control domain
- A definition of the functions associated with the interface between control functions and enterprise functions
- A definition of the information which is shared between control functions and enterprise functions
- Based on the Purdue Reference Model for CIM and MESA model

# SP95.01 Enterprise / Control Functional Model (PRM)

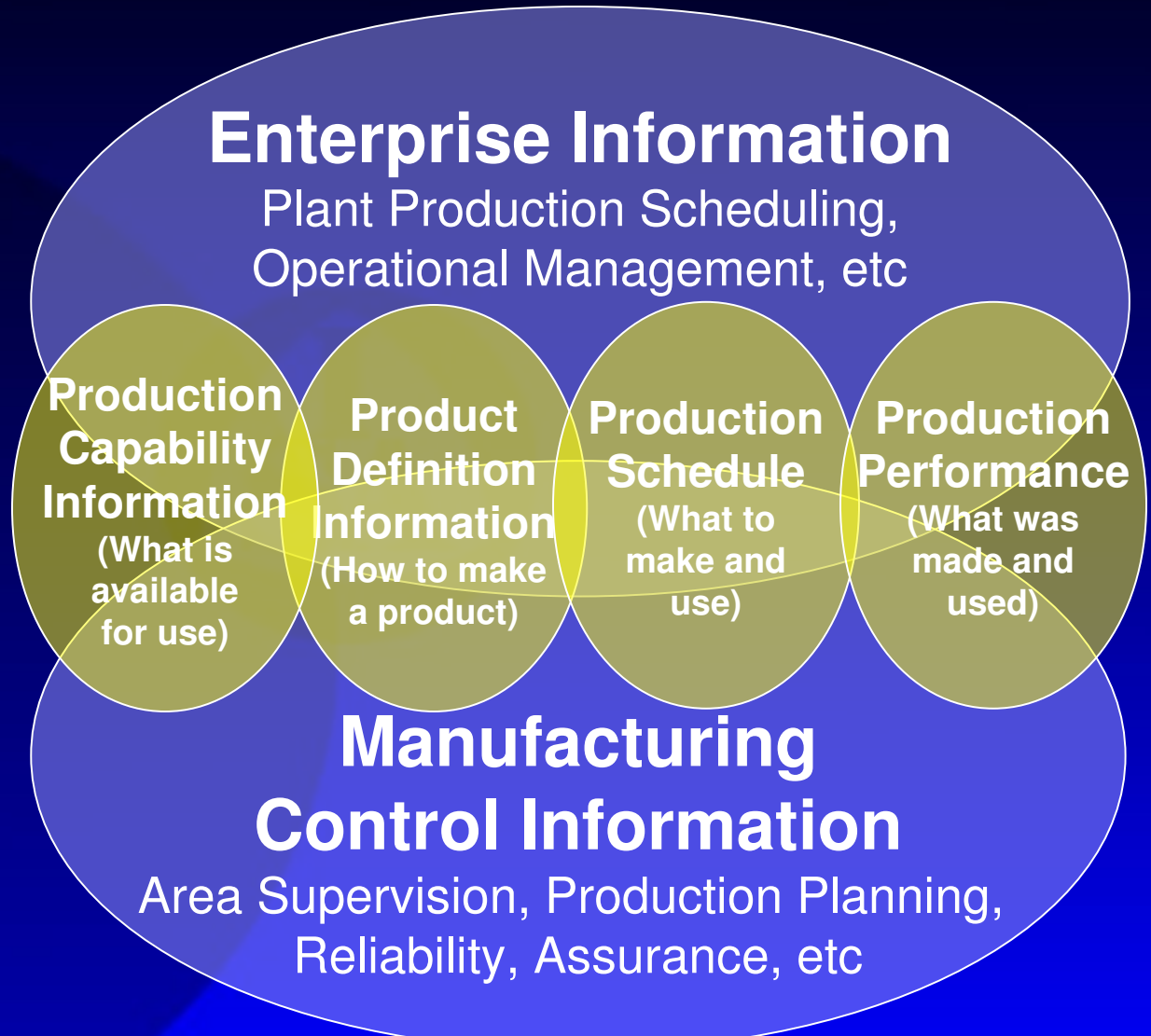


# Elements of Models & Definitions



# Identified Information Categories

- Data flow information was categorized
- Multiple Venn diagrams used to illustrate the overlap of information categories



# Major Object Definitions

## Resources



People



Equipment

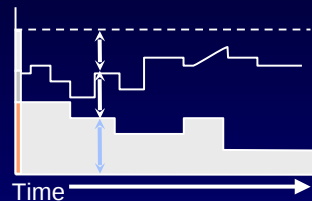


Materials



Segments

## Capability, Product, Production



Capabilities



Product  
Definitions



Production  
Schedule



Production  
Performance



# Four Resource Object Models



People

← Personnel resources managed for production



Equipment

← Equipment resources managed for production



Materials

← Material resources managed for production

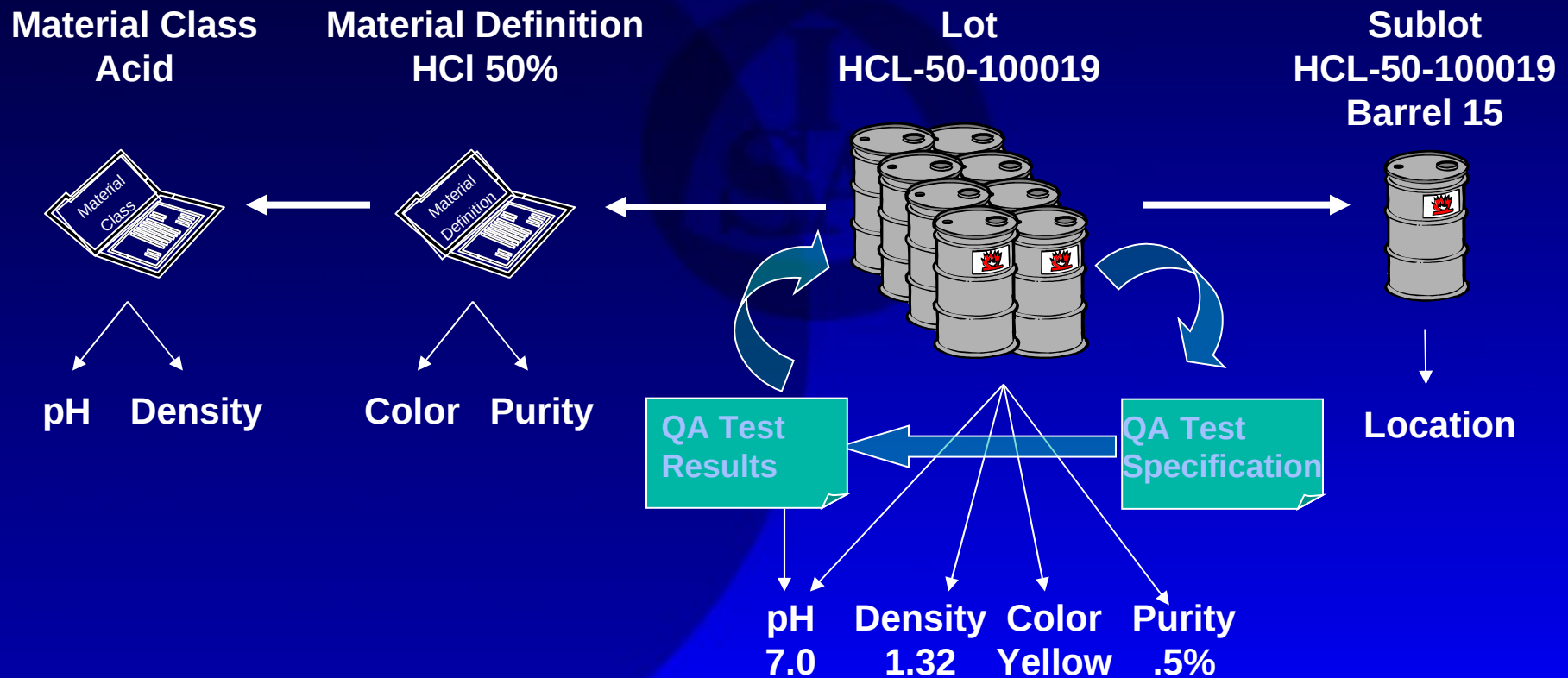


Process Segments

← Business view of production processes

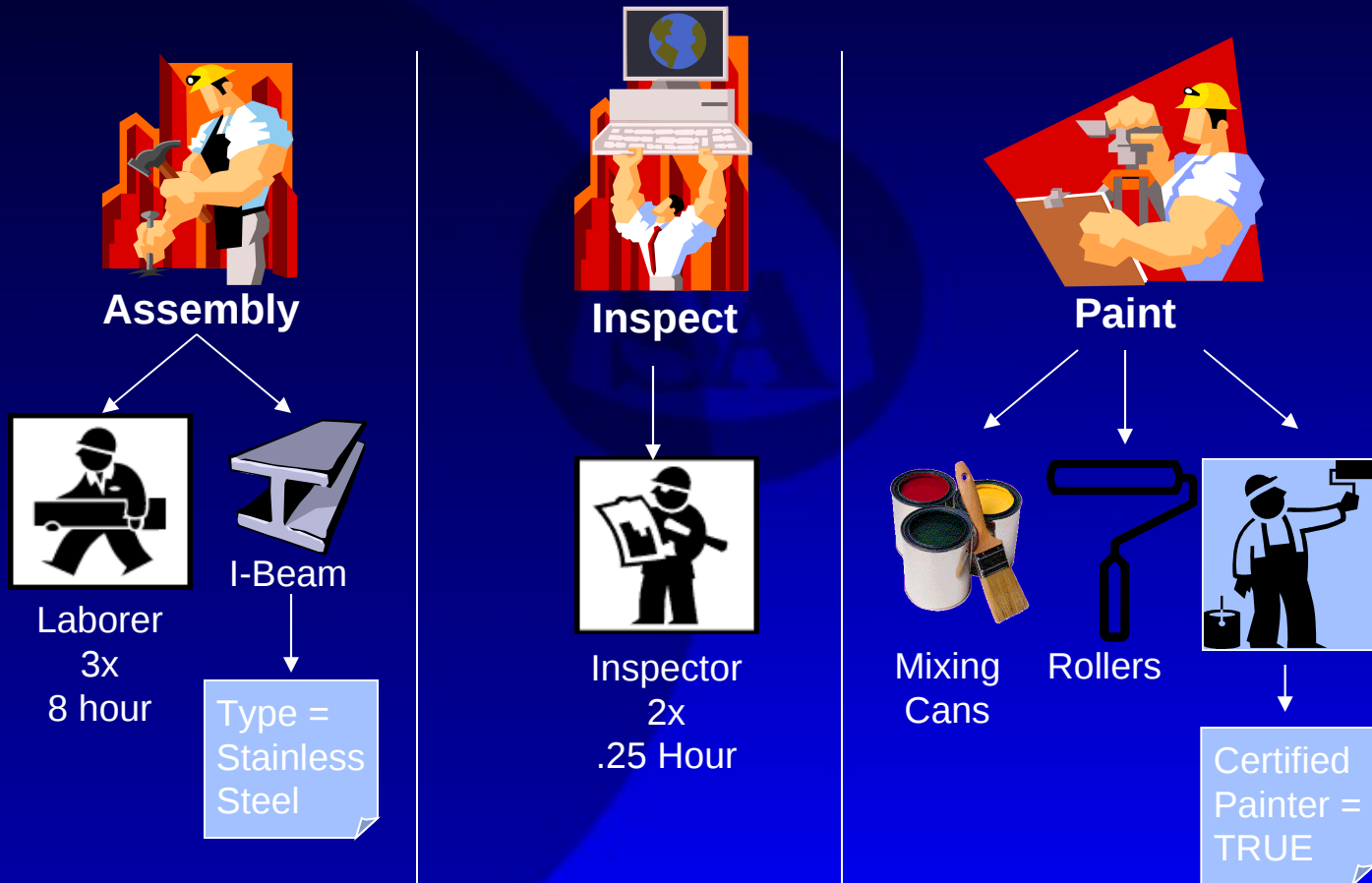
# Material Definition Example

- Common material information

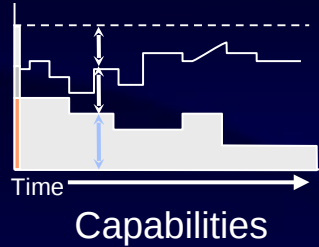


# Process Segments

- Business view of production



# Capability, Product, and Production Information



← What is available for use for production



Product  
Definitions

← What is needed to make a product



Production  
Schedule

← What to make and resources to use



Production  
Performance

← What was made and resources actually used

# Capability Models



People



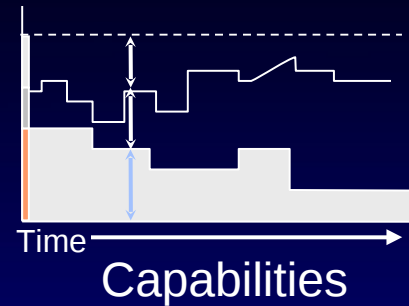
Equipment



Materials



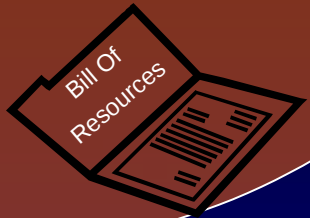
Segments



# Per Product Definitions

## Scheduling System

Bill Of Resources  
e.g. 10 Speed Bicycle



Product  
Segments



Frame  
Assembly

Frame  
Type



Final  
Assembly

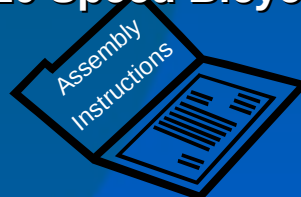
Seat  
Height



Paint

Color

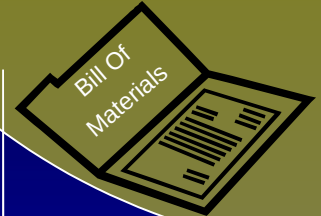
Production Rules  
e.g.  
10 Speed Bicycle



Manufacturing  
System

## Material System

Bill Of Materials  
e.g. 10 Speed Bicycle



### Manufacturing Bill

Frame : 1  
Wheels : 2  
Chain : 1  
Seat : 1  
Handlebars : 1  
Brake Pads : 4  
...

# Production Schedule



People



Equipment



Materials



Segments



Product  
Definitions



Production  
Schedule

# Production Performance



People



Equipment



Materials



Segments



Product  
Definitions



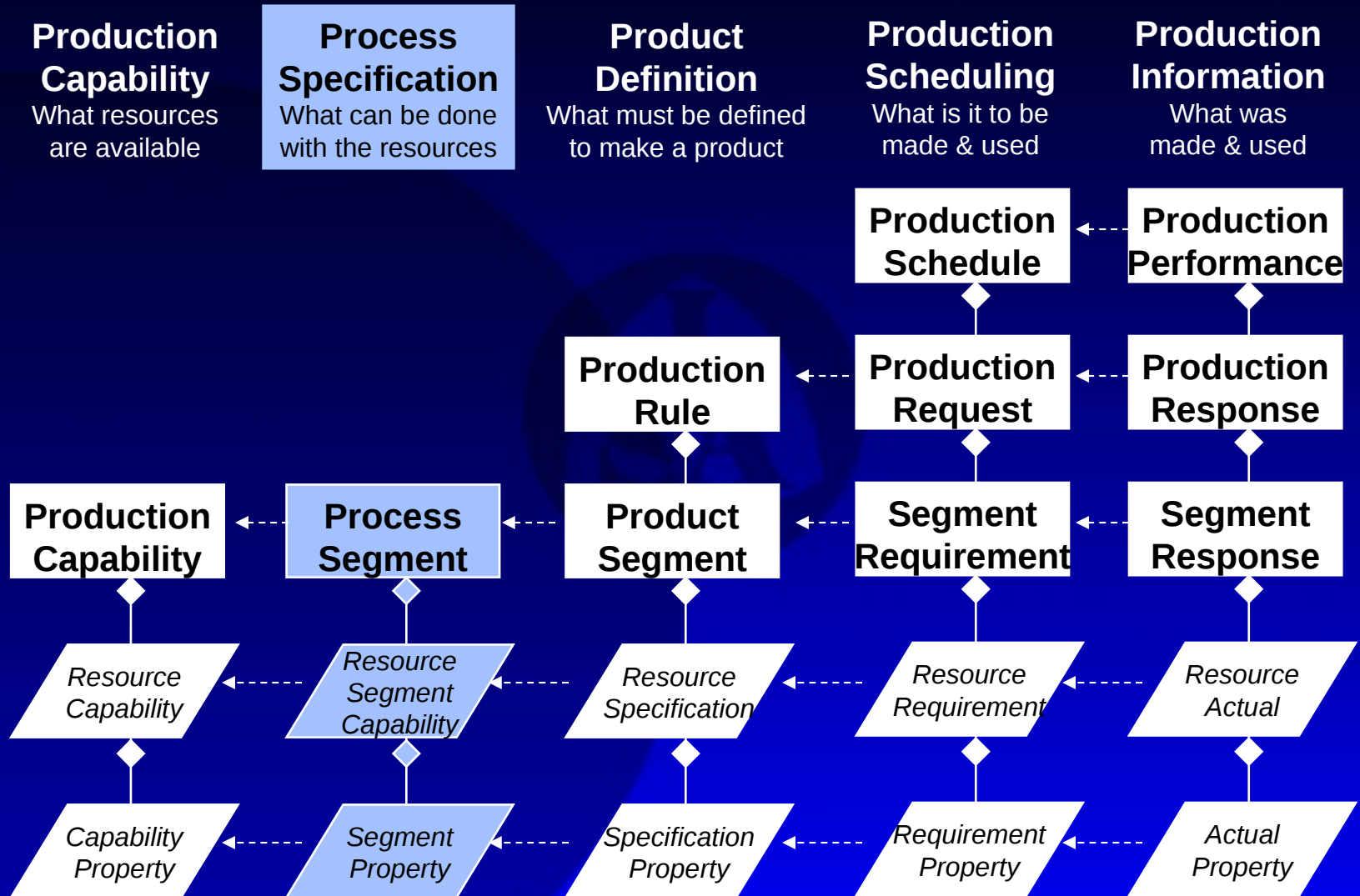
Production  
Schedule



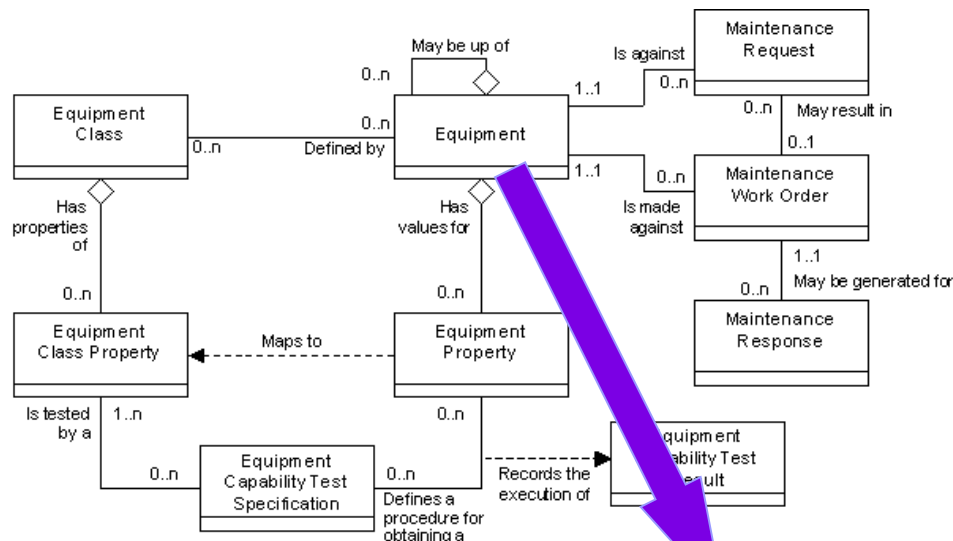
Production  
Performance



# Four Models & Segment Resources



# ISA 95.00.02 : Relationship with Part 1



**ISA95.01  
Equipment  
model**



**dISA95.02  
Equipment  
Attributes**



Attribute Name	Description	Examples
<u>ID</u>	<p>A unique identification of a specific piece of equipment, within the scope of the information exchanged (Production Capability, Production Schedule, Production Performance, ...)</p> <p>The ID is used in other parts of the model when the equipment must be identified, such as the <i>production capability</i> for this person, or a <i>production response</i> identifying the equipment.</p>	<p>R7726</p> <p>Reactor 101</p> <p>Lathe machine 33</p>
<u>Description</u>	Additional information about the equipment.	

# ISA 95.00.03 : Level 3 Functions

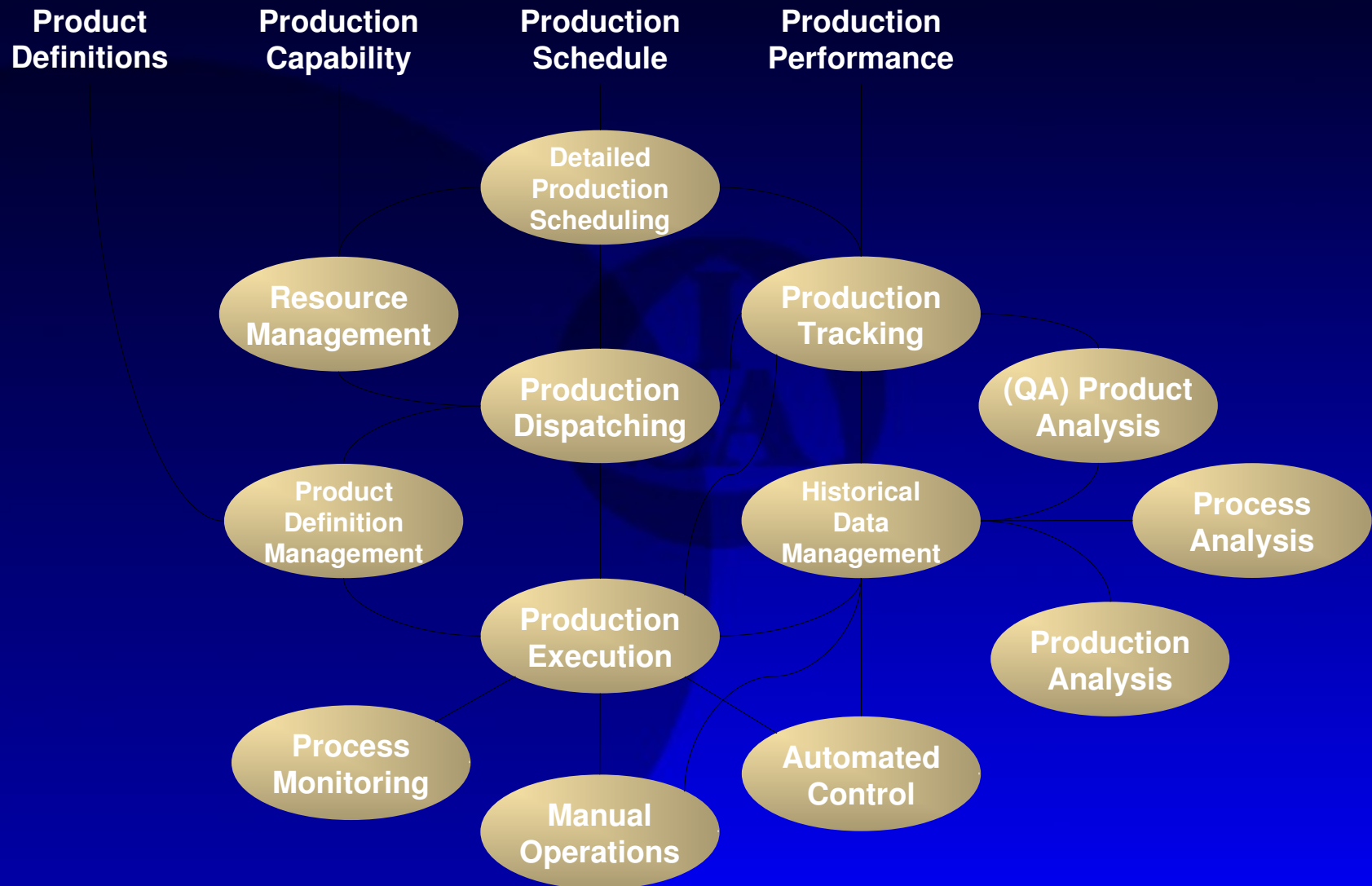
## MESA Definitions

- Operations and Detailed Scheduling
- Production Tracking
- Dispatching Production
- Resource Allocation and Control
- Data Collection and Data Acquisition
- Quality Management
- Process Management
- Performance Analysis
- Interface to
  - Document Control
  - Labor Management
  - Maintenance Management

## d95.03 Definitions

- Detailed Production Scheduling
- Production Tracking
- Production Dispatching
- Resource Management
- Historical Data Management
- (QA) Product Analysis
- Process Analysis
- Production Analysis
- Product Definition Management
- Process Monitoring
- Manual Operations
- Automated Control

# d95.03 Manufacturing Operations Functions

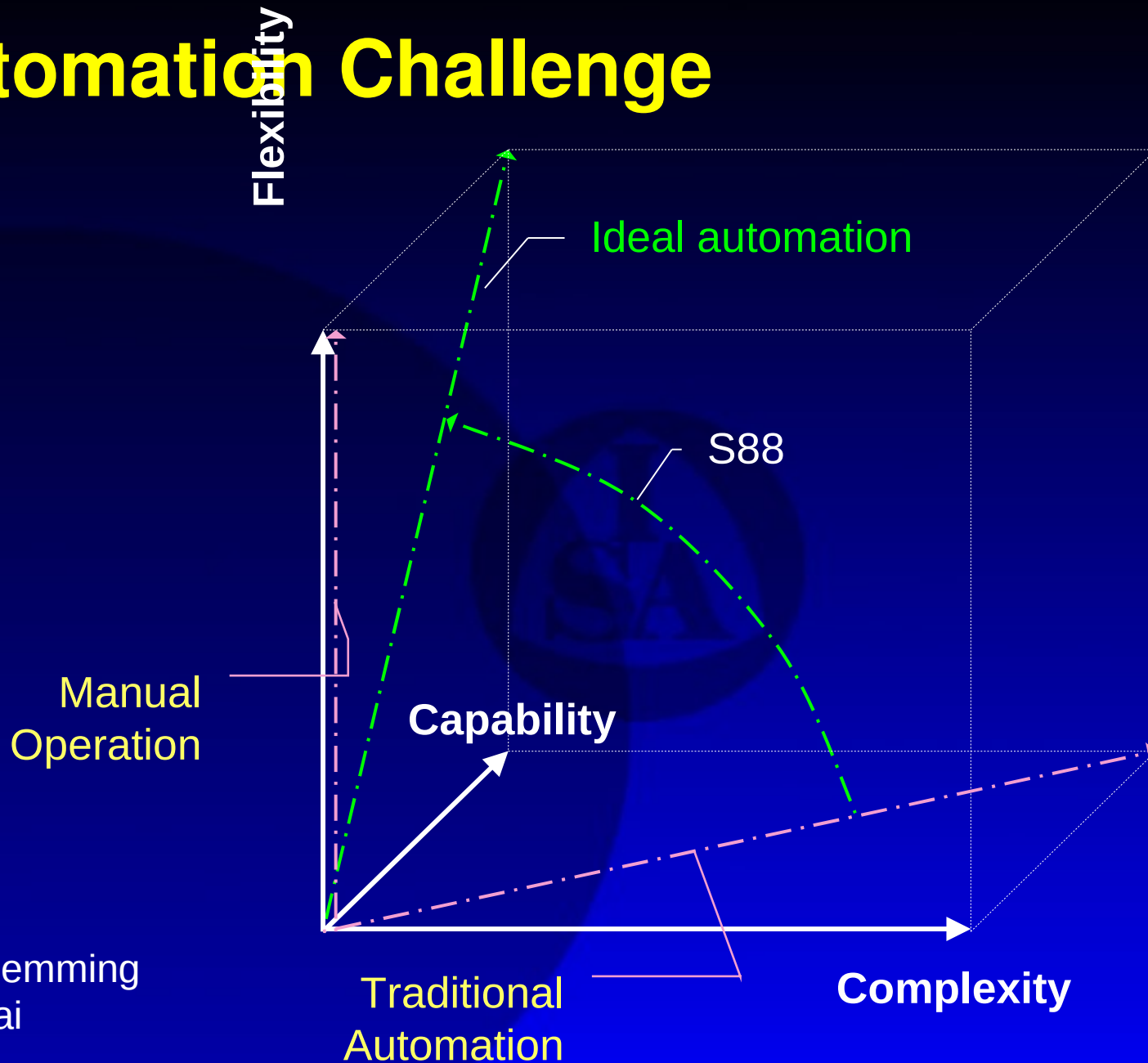


# ISA 88 : Modular control

# What is ISA 88 ? - Status

- Standard ANSI/ISA 88 « Batch Control »
- Comité SP88 lancé en 1988
- Partie 1 – ISA 88.00.01
  - Publiée et disponible à l'ISA et à l'ANSI
  - IEC 61512-1 bilingue disponible auprès de l'IEC, l'UTE et l'AFNOR
- Partie 2 – ISA 88.00.02
  - Publication imminente
  - Version IEC (61512-2) bilingue pour 2001 ?
- Partie 3 – ISA 88.00.03
  - Début des travaux

# Automation Challenge



Darin Flemming  
Lou Pillai

# The Powerful Tyrex...

- Big brain
- Centralized design
- OK for steady / slow changing environment
- Shortcomings
  - Agility
  - Availability
- Refer to first computerized systems





# ...vs Stupid Bird

- Limited intelligence
- Mostly decentralized design
  - Local decision making at feather level
  - Cope well with unexpected situations
  - Inherently adaptative structure



# From Goal to Labor

Forecasting,  
Planning  
And Scheduling

Process  
Control  
Definition

Equipment  
Functional  
Capabilities

Elementary  
Equipment  
Control

*The Goal:*



*chirping*

*Eating*

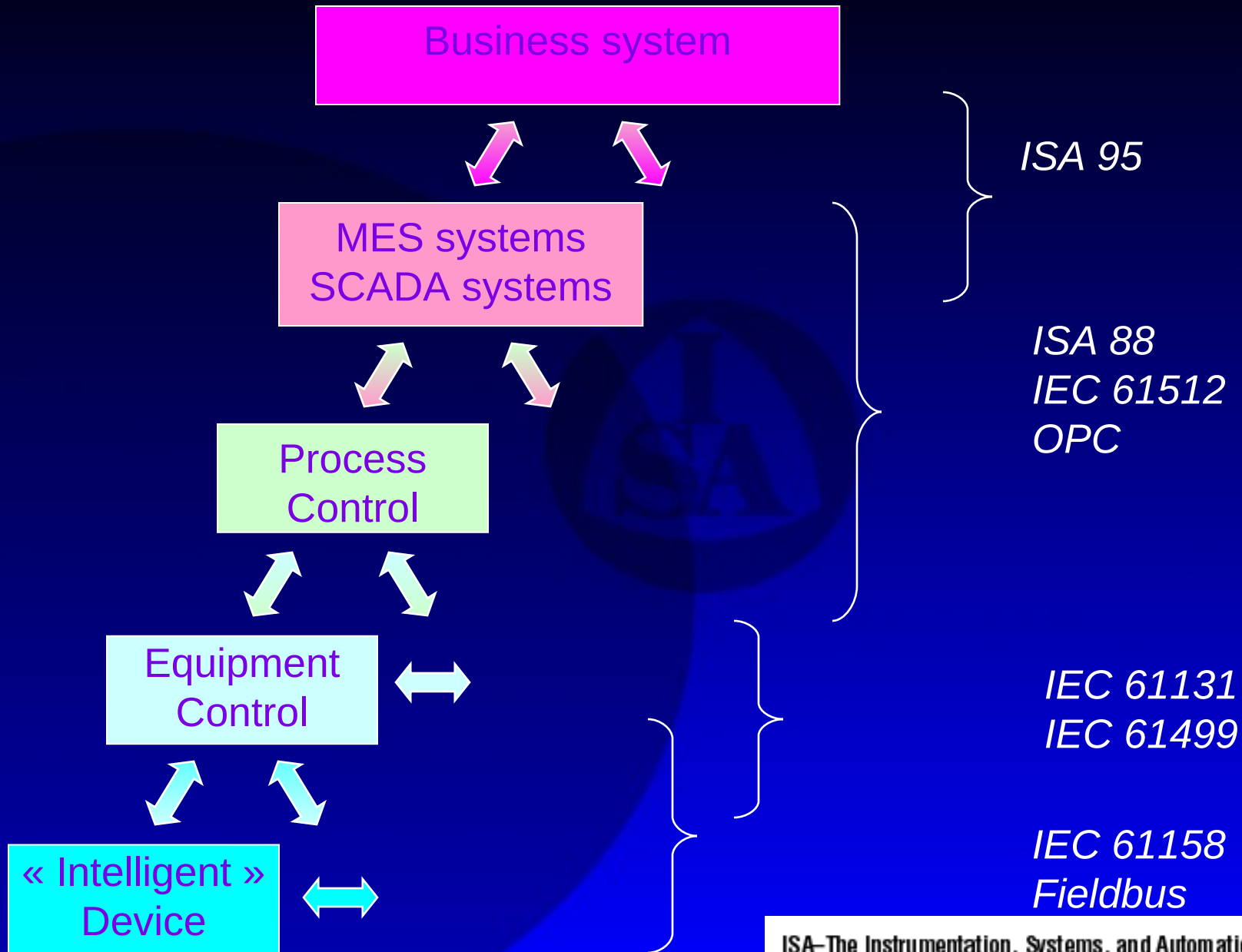
*Love.*

*Walking*

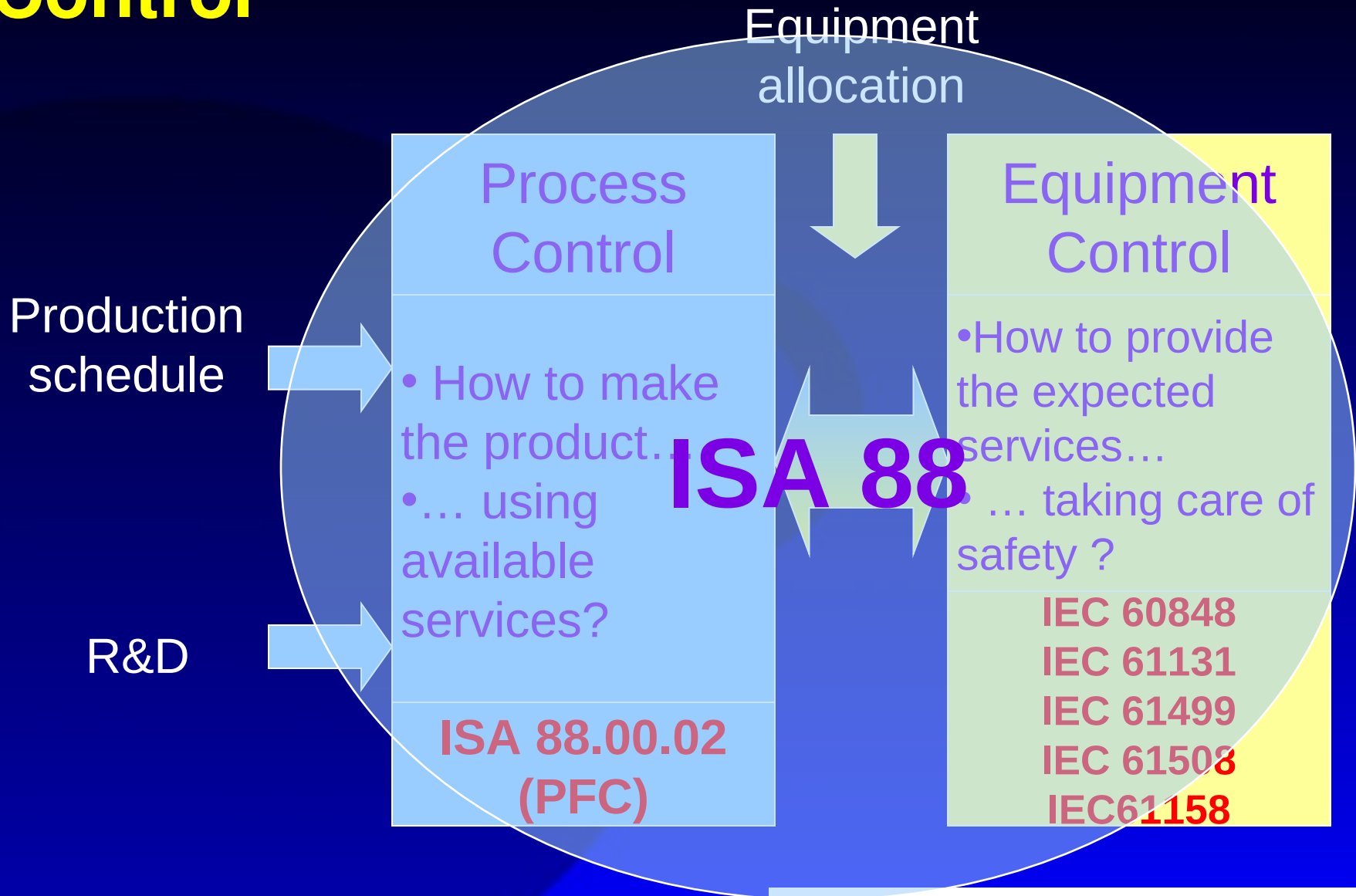
I know  
What/How  
To do



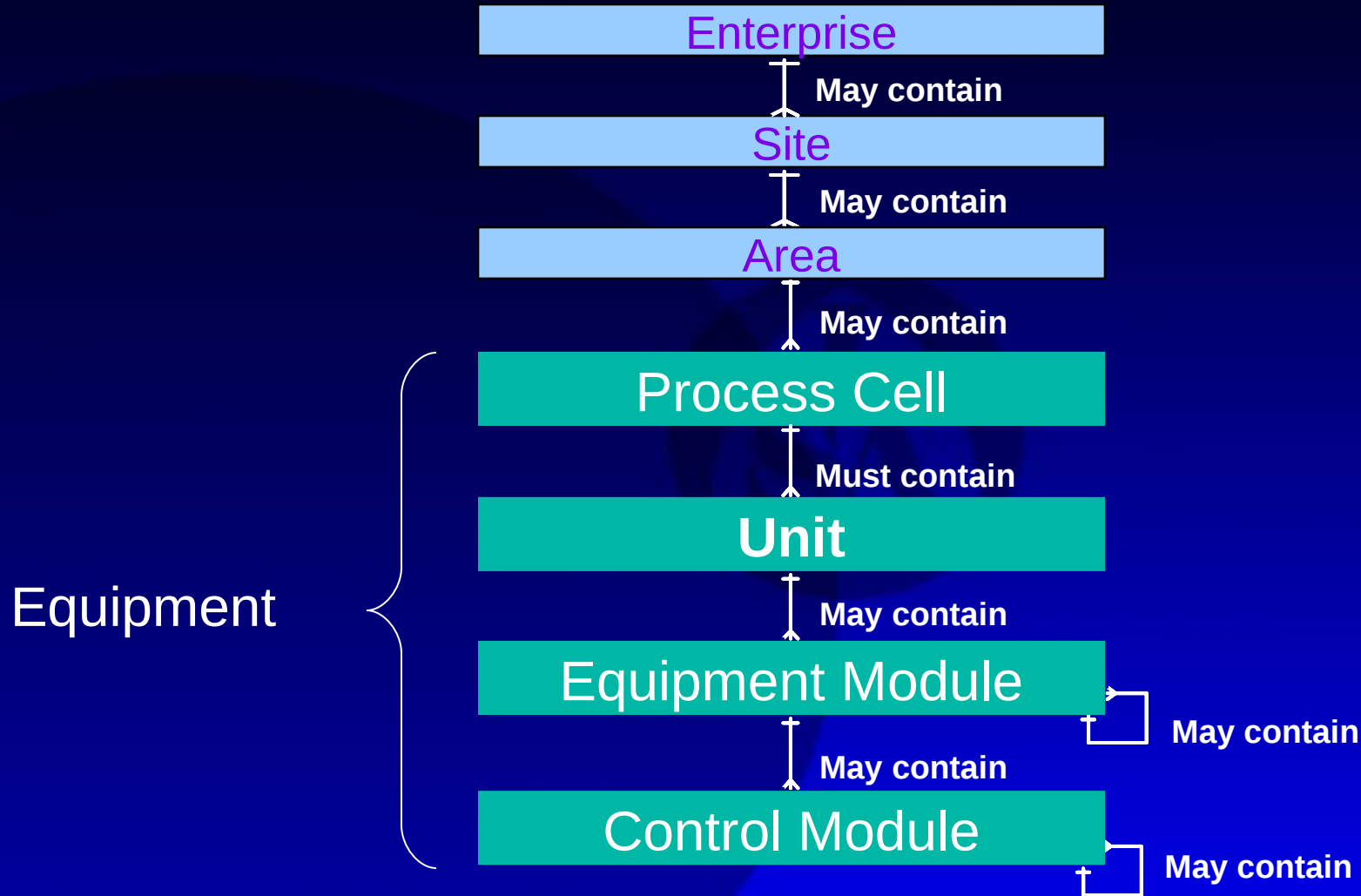
# Scheduling hierarchy



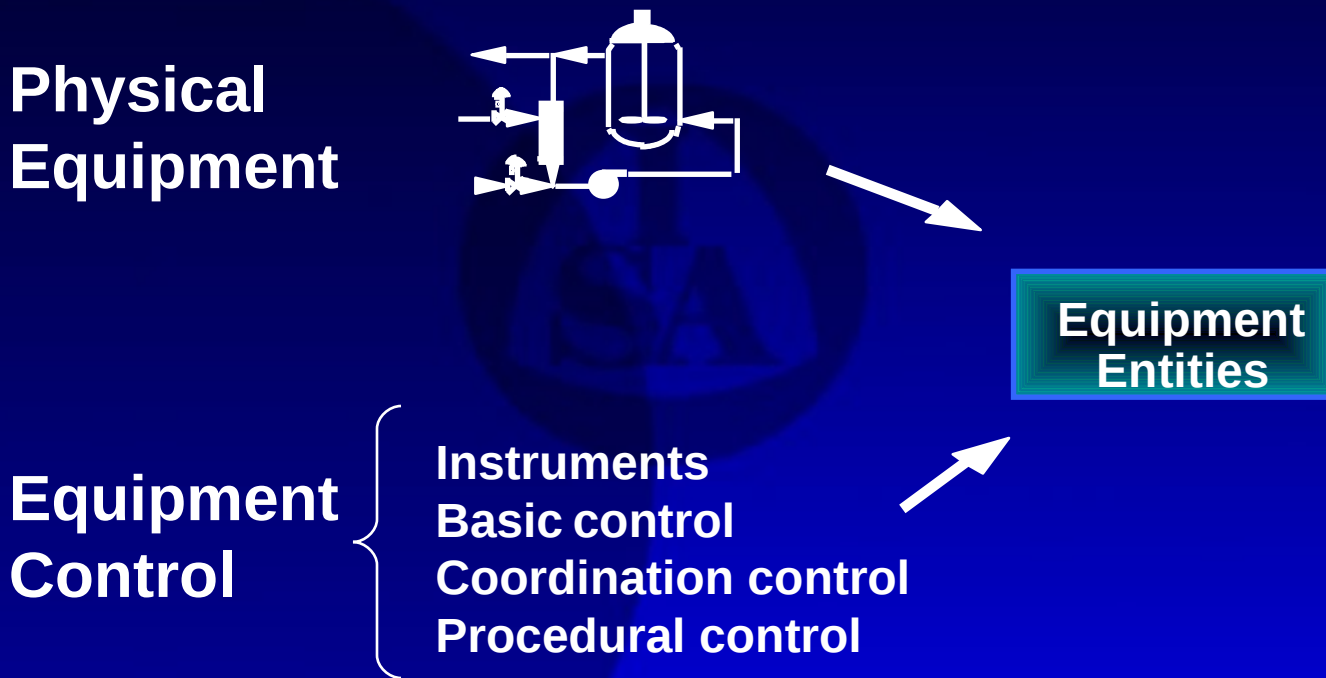
# Product Processing / Equipment Control



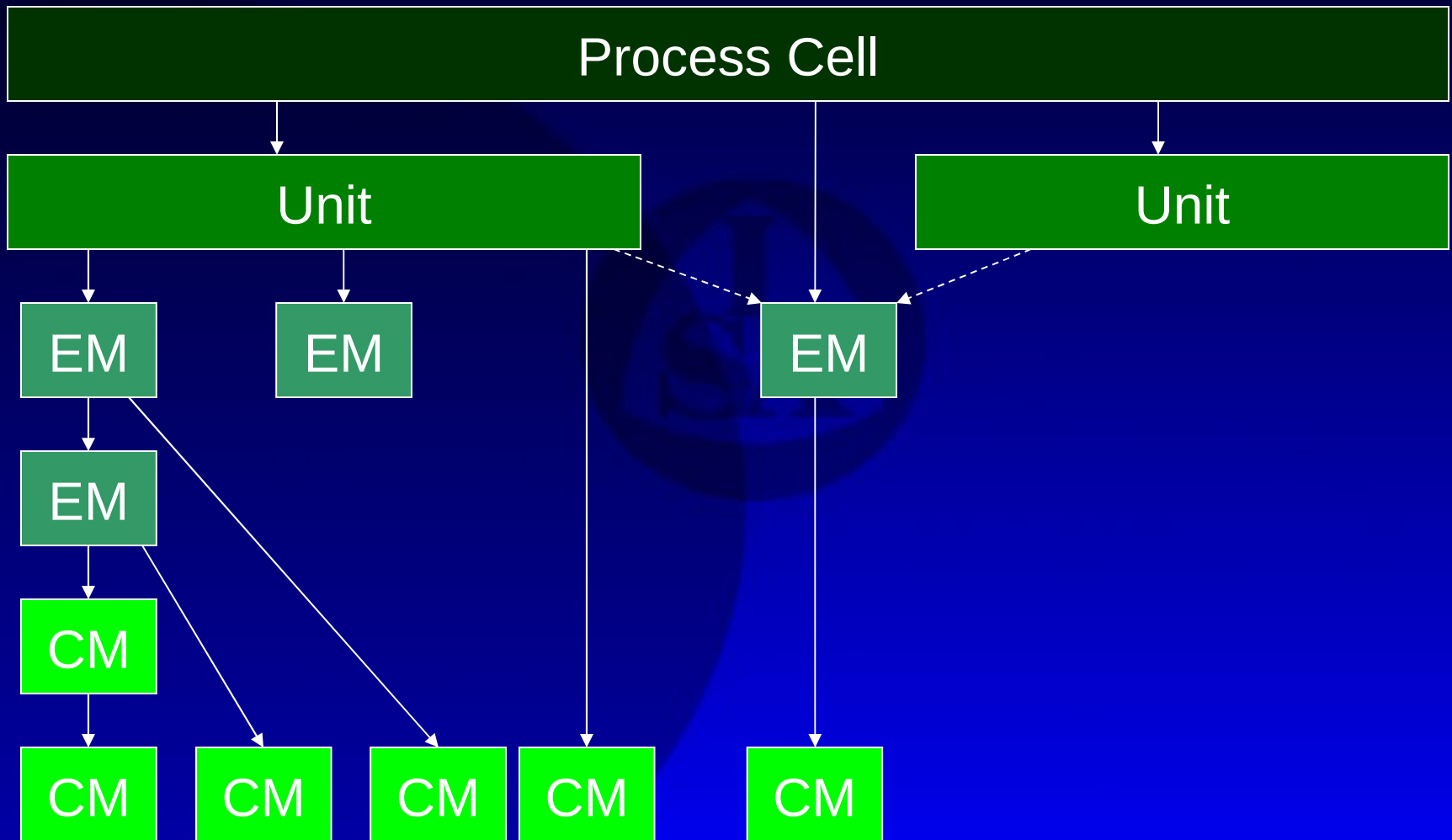
# ISA 88 Physical Model



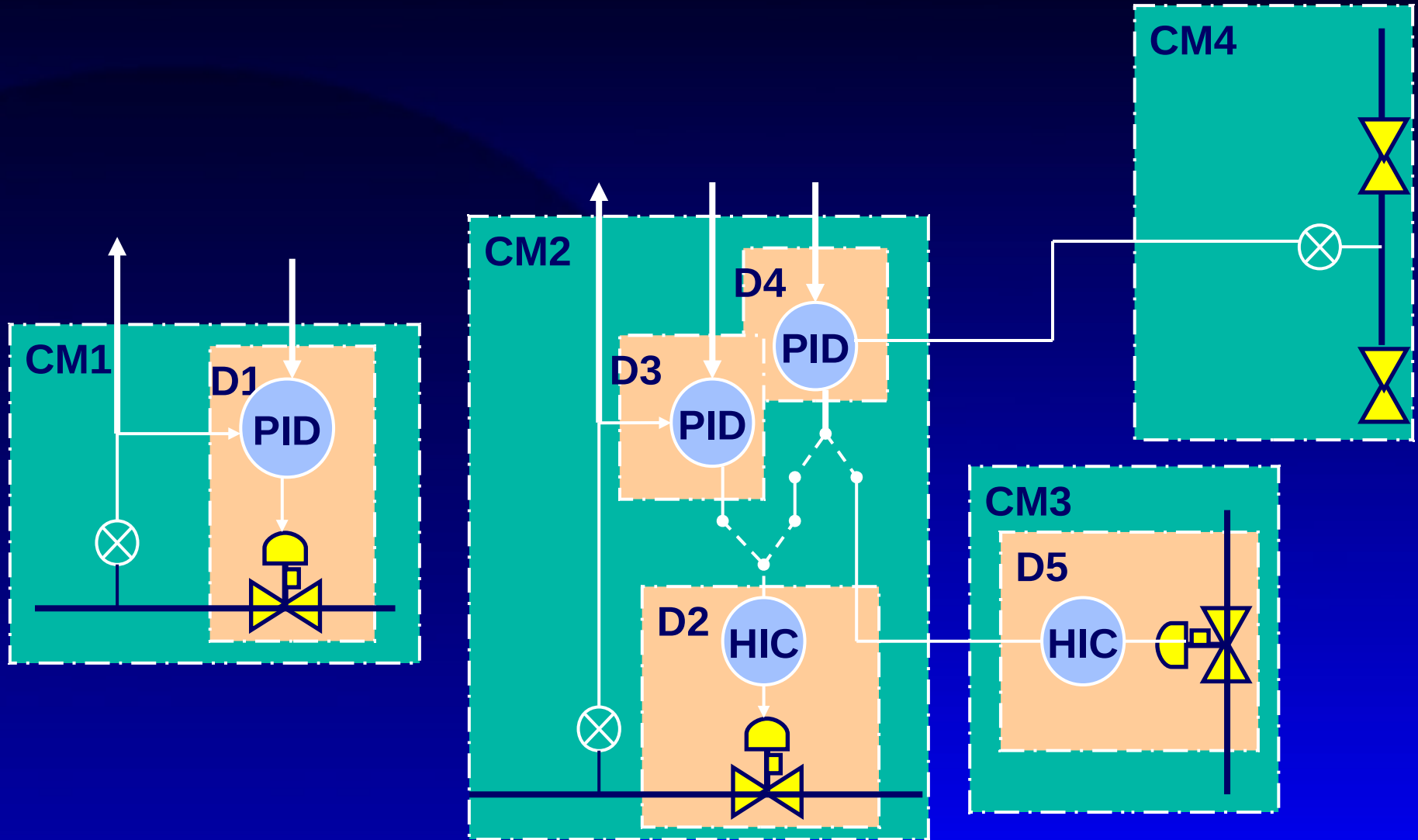
# Equipment Entities -An Object Approach



# Example of physical modeling



# Example of control modules



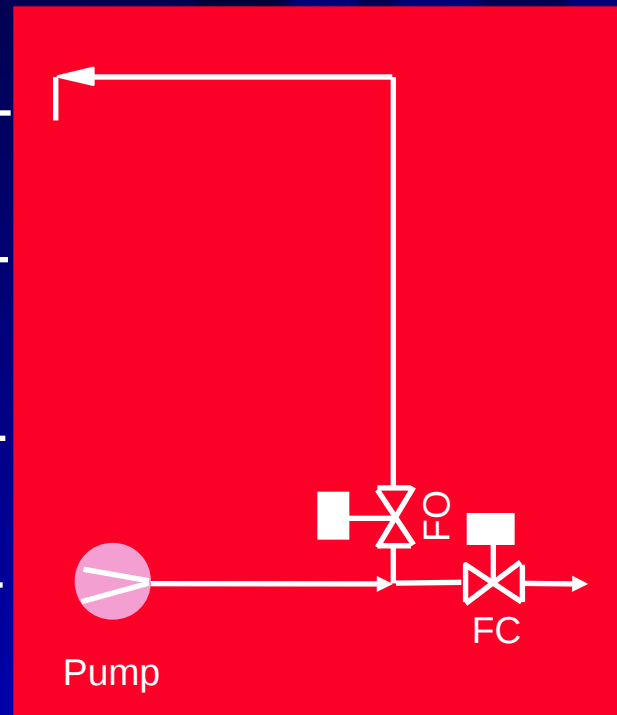


# Why Control Modules

Treating as a control module simplifies the interface to this group of objects

## Commands

Circulate —  
Pump to  
Process —  
Stop —  
Shutdown —



## Status

— Circulating  
— Pumping  
to Process  
— Stopped  
— Shutdown

# Recipe/Equipment Control Separation

## Control Recipe Procedure

**Recipe  
Procedure**

[Must Always Exist]

## Equipment Control

**Procedure**

is an  
ordered set of

**Unit  
Procedure**

is an  
ordered set of

**Operation**

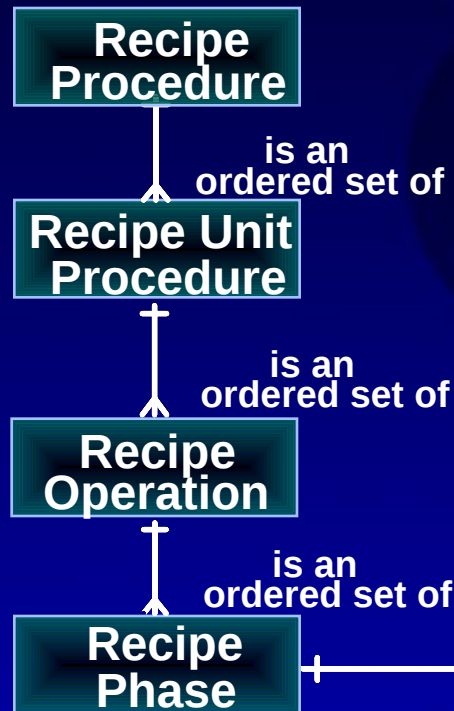
is an  
ordered set of

**Phase**

**Equipment  
Phase**

# Recipe/Equipment Control Separation - Typical

## Control Recipe Procedure



## Equipment Control

References

Equipment Phase

# Recipe/Equipment Control Separation

## - Alternate 3

### Control Recipe Procedure

Recipe  
Procedure

References

### Equipment Control

Equipment  
Procedure

is an  
ordered set of

Equip. Unit  
Procedure

is an  
ordered set of

Equipment  
Operation

is an  
ordered set of

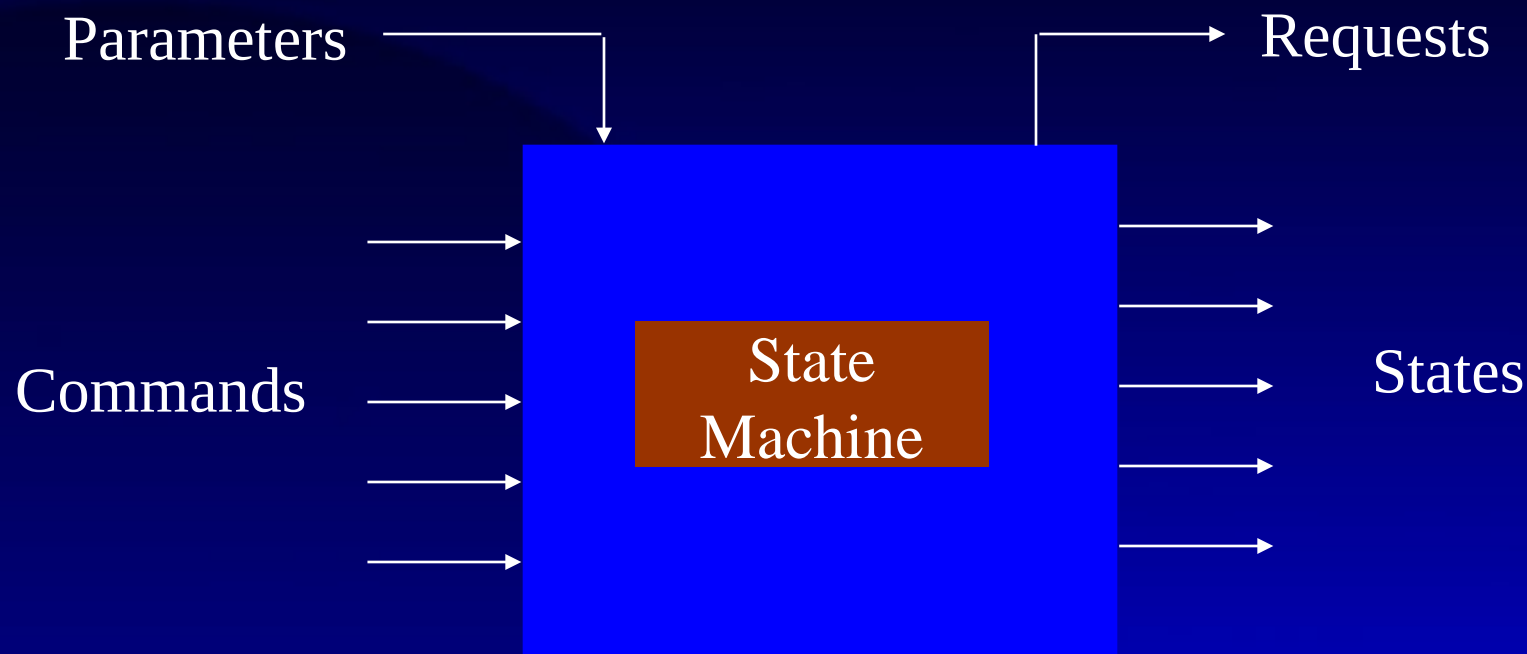
Equipment  
Phase

# Phase Interface Logic

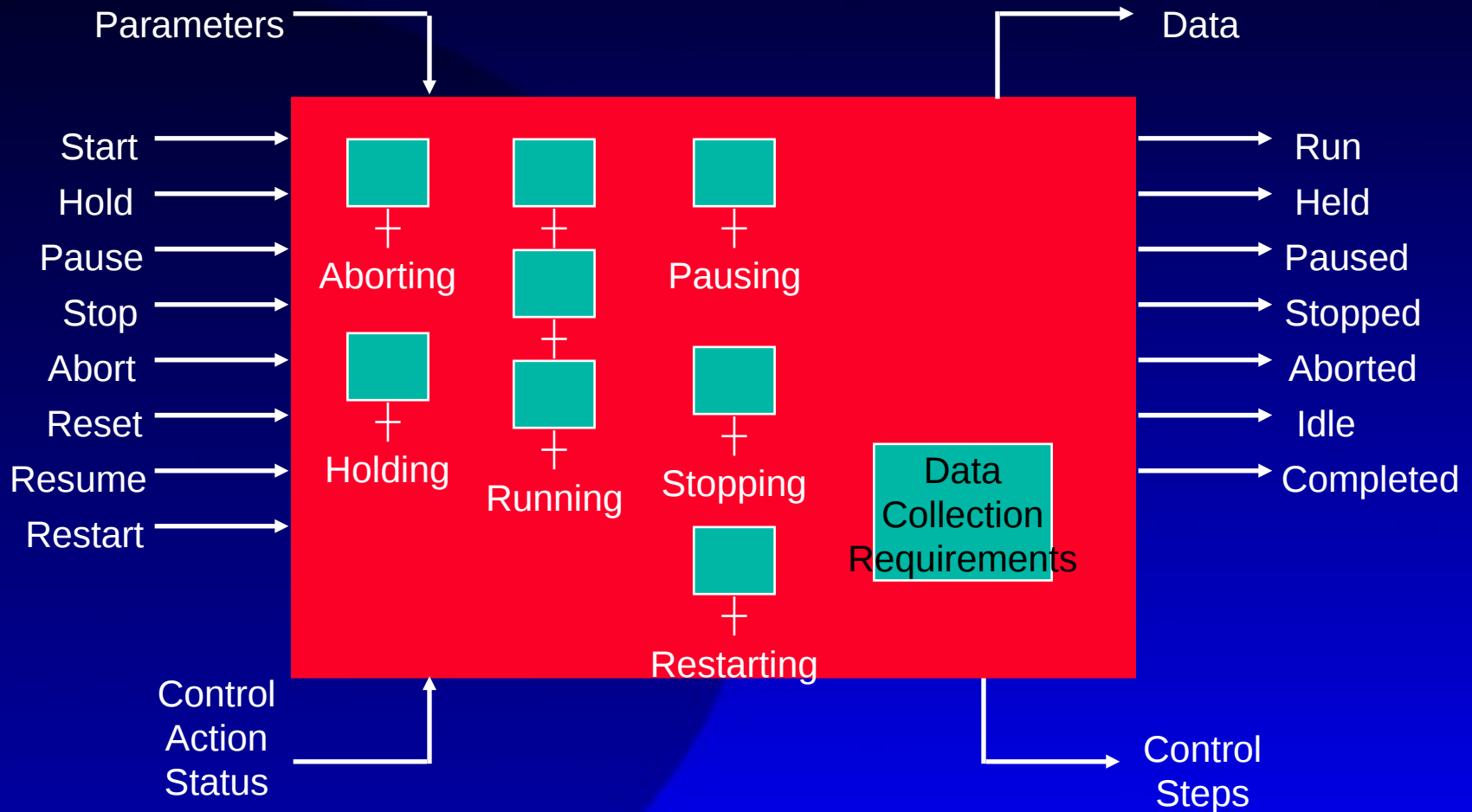
- State machine enforcement between recipe phase and equipment phase
- A set of services that support commands to the equipment phase
- A set of services that support requests from the equipment phase to the recipe phase



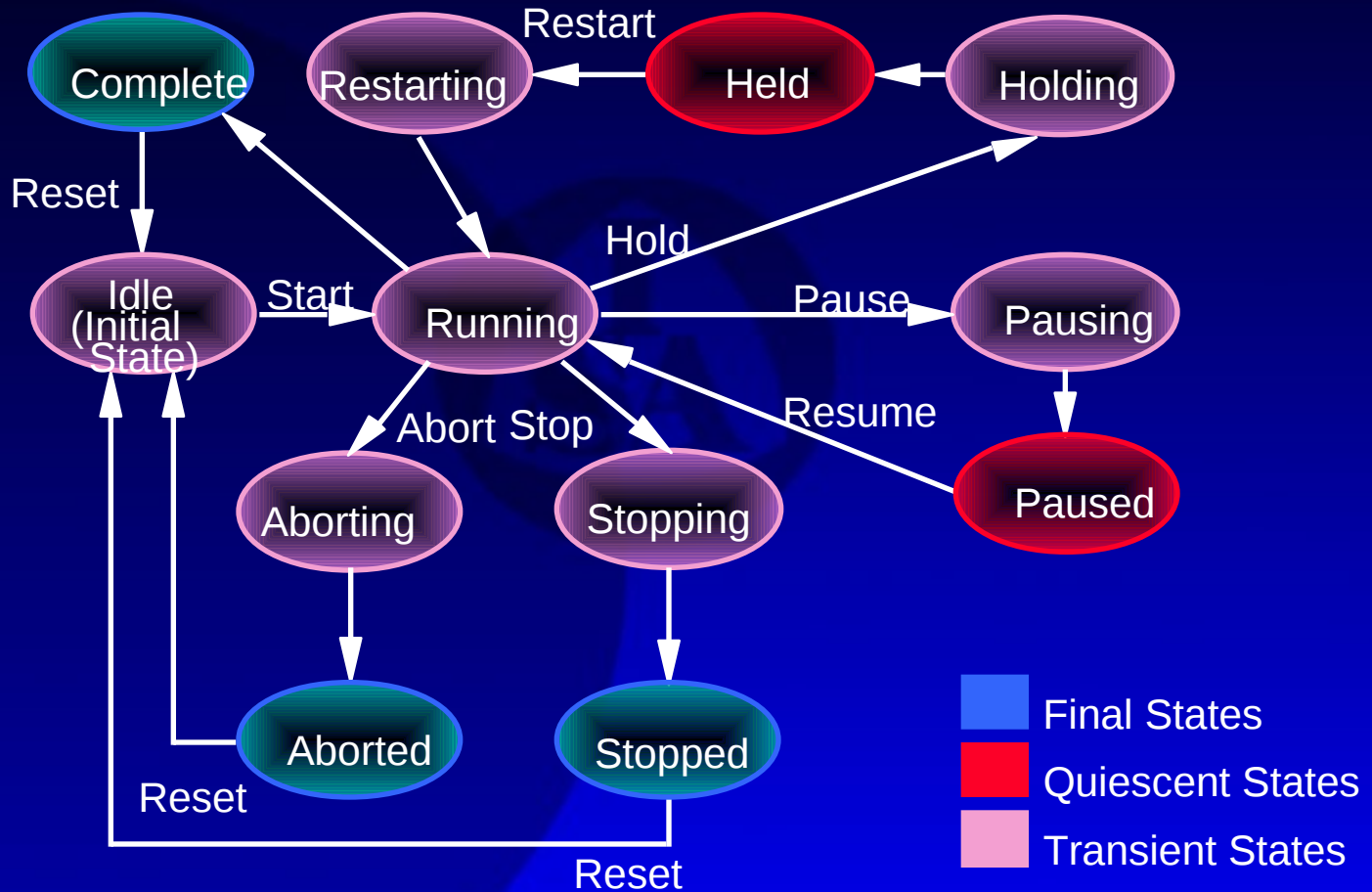
# Phase Interface Logic



# Phase Object

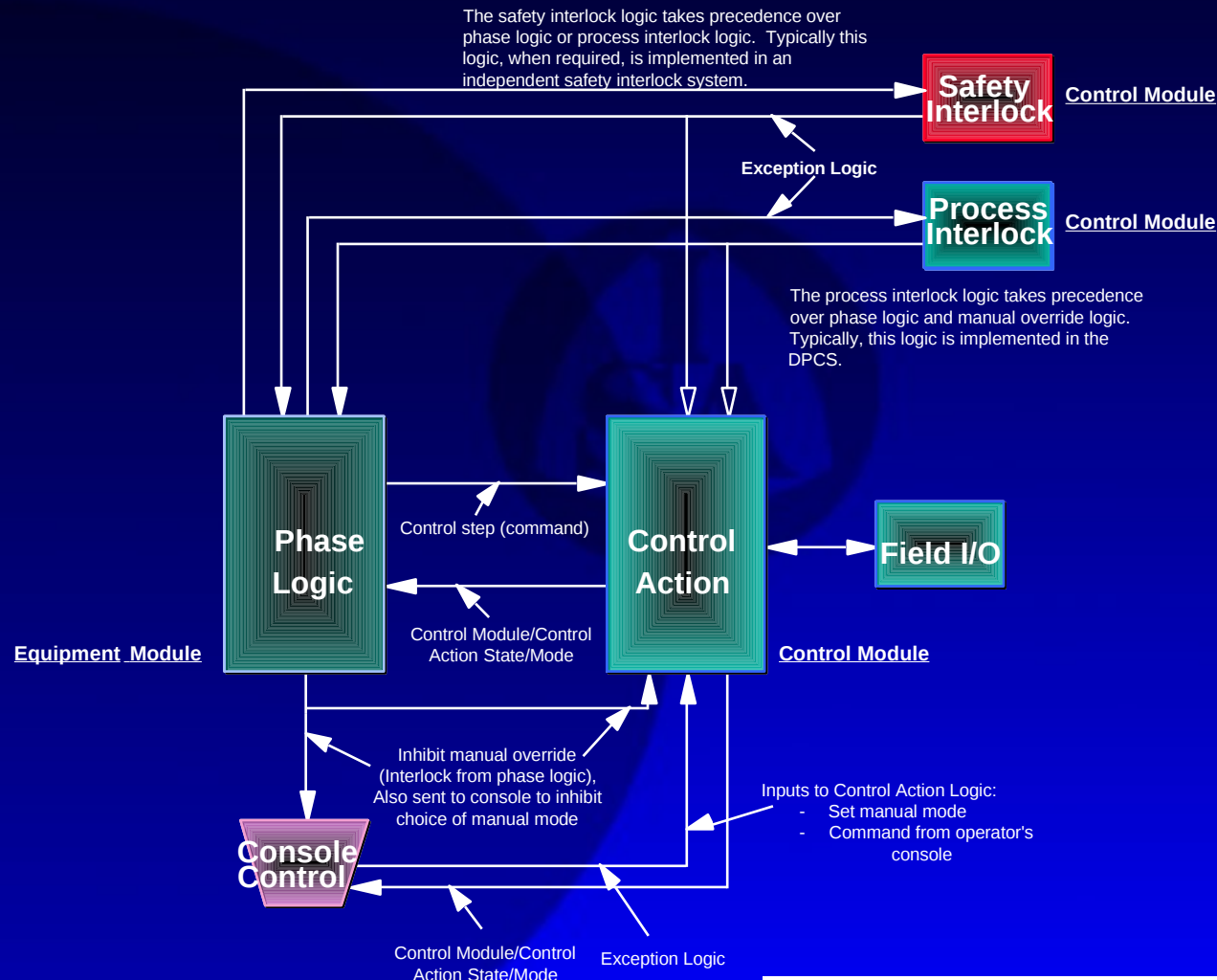


# Example Procedural Element States

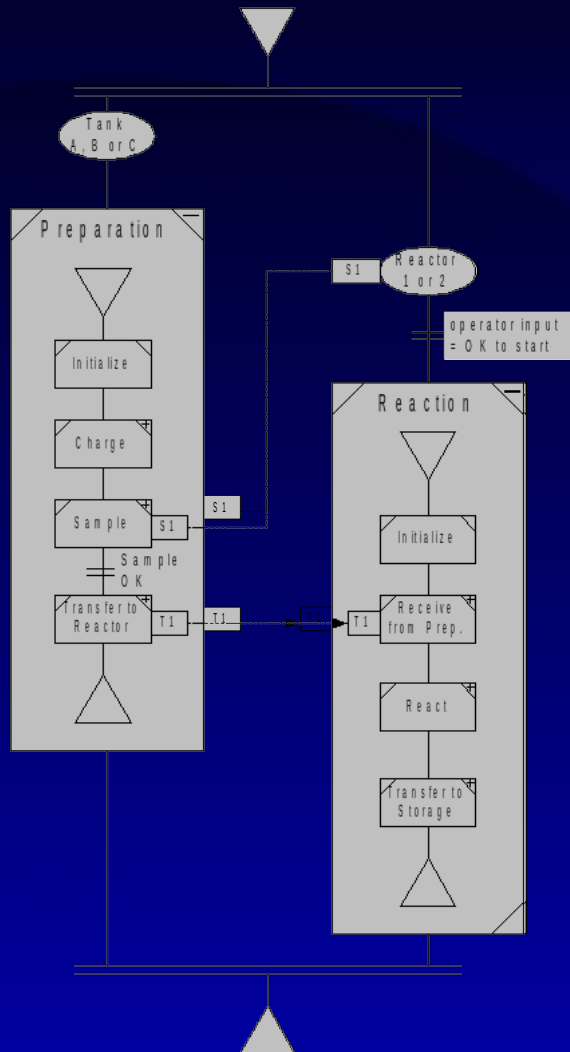




# Exception Handling In Control Actions



# ISA 88.00.02 : Procedural Function Chart



- Unit procedure interactions
- Relative timing
  - Height of unit procedure symbol
  - Vertical placement of symbols
  - Master recipes do not contain absolute timing
- Synchronization points
  - Arrowheads indicate material transfer
- Multiple levels of procedures
  - Encapsulation (contents) of unit procedure revealed
  - Prev

# THANK YOU